

**UNITED STATES DISTRICT COURT  
EASTERN DISTRICT OF NEW YORK**

RICHARD SCALFANI, INDIVIDUALLY AND  
ON BEHALF OF ALL OTHERS SIMILARLY  
SITUATED,

Plaintiff,

vs.

MISONIX, INC., MICHAEL A. MCMANUS,  
JR., AND RICHARD A. ZAREMBA,

Defendants.

Case No.: 16-cv-5218

CLASS ACTION

**NOTICE OF PENDENCY AND  
PROPOSED SETTLEMENT OF CLASS ACTION**

If you purchased the securities of Misonix, Inc. (“Misonix”) on the NASDAQ from November 5, 2015 through September 14, 2016, both dates inclusive, (the “Settlement Class Period”), you could get a payment from a class action settlement (the “Settlement”).

*Under law, a federal court has authorized this Notice. This is not attorney advertising.*

- If approved by the Court, the Settlement will provide five hundred thousand dollars (\$500,000) (the “Settlement Amount”) gross, plus interest as it accrues, minus attorneys’ fees, costs, administrative expenses, and net of any taxes on interest, to pay claims of investors who purchased Misonix securities during the Settlement Class Period.
- The Settlement represents an average gross recovery of \$.57 per share of Misonix securities for the approximately 878,000 damaged shares during the Settlement Class Period. This is not an estimate of the actual recovery per share you should expect. Your actual recovery, if any, will depend on the total amount of allowed claims, as well as the amount of attorneys’ fees, costs and administrative expenses awarded by the court.
- Attorneys for Class Representatives (“Class Counsel”) intend to ask the Court to award them fees of up to one-third of the Settlement Amount or one hundred sixty-six thousand six hundred sixty-six dollars (\$166,666), reimbursement of litigation expenses of no more than \$25,000 and an award to the Class Representatives not to exceed \$3,000 each. Collectively, the attorneys’ fees and expenses are estimated to average \$.23 per damaged share of Misonix securities. If approved by the Court, these amounts will be paid from the Gross Settlement Amount.
- The approximate recovery, after deduction of attorneys’ fees and expenses approved by the Court, is an average of \$.34 per damaged share of Misonix securities. This estimate is based on the assumptions set forth in the preceding paragraph. Your actual recovery, if any, will depend on the aggregate losses of all Settlement Class Members, the date(s) you purchased and sold Misonix securities, the purchase and sale prices, and the total number and amount of claims filed.
- The Settlement resolves the Action concerning whether Misonix and individual defendants (the “Defendants”) violated the federal securities laws by making misrepresentations and omissions of material fact in various filings with the U.S. Securities and Exchange Commission that related to deficiencies in the Company’s internal controls over financial reporting and the Company’s business, operations and prospects. Defendants deny each and every claim and contention alleged in the Action and deny any misconduct or wrongdoing.

- Your legal rights will be affected whether you act or do not act. If you do not act, you may permanently forfeit your right to recover on this claim. Therefore, you should read this Notice carefully.

**YOUR LEGAL RIGHTS AND OPTIONS IN THIS SETTLEMENT**

<b>SUBMIT A CLAIM FORM NO LATER THAN NOVEMBER 2, 2017</b>	The only way to get a payment.
<b>EXCLUDE YOURSELF NO LATER THAN NOVEMBER 2, 2017</b>	Get no payment. This is the only option that allows you to ever be part of any other lawsuit against Defendants about the legal claims in this case.
<b>OBJECT NO LATER THAN DECEMBER 1, 2017</b>	Write to the Court about why you do not like the Settlement.
<b>GO TO A HEARING ON DECEMBER 15, 2017</b>	Ask to speak in Court about the fairness of the Settlement.
<b>DO NOTHING</b>	Get no payment. Give up rights.

**INQUIRIES**

**Please do not contact the Court regarding this Notice.** All inquiries concerning this Notice, the Proof of Claim and Release Form, or any other questions by Settlement Class Members should be directed to:

Claims Administrator Misonix, Inc. Securities Litigation c/o Strategic Claims Services 600 N. Jackson St., Ste. 3 P.O. Box 230 Media, PA 19063 Tel.: 866-274-4004 Fax: 610-565-7985 <a href="mailto:info@strategicclaims.net">info@strategicclaims.net</a>	or	Class Counsel Laurence M. Rosen, Esq. THE ROSEN LAW FIRM, P.A. 275 Madison Avenue, 34 <sup>th</sup> Floor New York, NY 10016 Tel.: 212-686-1060 Fax: 212-202-3827 <a href="mailto:info@rosenlegal.com">info@rosenlegal.com</a>
--	----	---

**DEFINITIONS**

All capitalized terms not otherwise defined herein shall have the same meanings as set forth in the Stipulation of Settlement, dated June 23, 2017 (the “Settlement Stipulation”).

**COMMON QUESTIONS AND ANSWERS CONCERNING THE SETTLEMENT**

**1. Why did I get this Notice?**

You or someone in your family may have purchased Misonix securities on the NASDAQ from November 5, 2015 through September 14, 2016, both dates inclusive.

**2. What is this lawsuit about?**

The case is known as *Scalfani v. Misonix, Inc., et al.*, Case No. 16-cv-5218 (E.D.N.Y.) (the “Action”), and the Court in charge of the case is the United States District Court for the Eastern District of New York.

The Action alleges Defendants violated the federal securities laws by making misrepresentations or misleading omissions of material fact concerning deficiencies in the Company’s internal controls over financial reporting and the Company’s business, operations and prospects. The complaint asserts that the alleged misstatements artificially inflated the price of Misonix securities and the price of Misonix securities dropped in response to certain subsequent disclosures. Defendants have denied and continue to deny the allegations in the complaint and all charges of wrongdoing or liability. The Settlement resolves all of the claims in the Action.

**3. Why is this a class action?**

In a class action, one or more persons and/or entities, called plaintiffs, sue on behalf of all persons and/or entities who have similar claims. All of these persons and/or entities are referred to collectively as a class, and these individual persons and/or entities are known as class members. One court resolves all of the issues for all class members, except for those class members who exclude themselves from the class.

**4. Why is there a Settlement?**

Class Representatives and Defendants do not agree regarding the merits of Class Representatives' allegations and Defendants' defenses with respect to liability or the average amount of damages per share, if any, that would be recoverable if Class Representatives were to prevail at trial on each claim. The issues on which Class Representatives and the Defendants disagree include: (1) whether the challenged statements were materially false or misleading or otherwise actionable under federal securities law; (2) whether the Defendants acted with recklessness or knowledge; (3) whether the alleged disclosures were corrective disclosures; (4) the causes of the loss in the value of the Misonix securities; and (5) the amount of alleged damages, if any, that could be recovered at trial.

This matter has not gone to trial and the Court has not decided in favor of either Class Representatives or any of the Defendants. Instead, Class Representatives and Defendants have agreed to settle the case. Class Representatives and Class Counsel believe the Settlement is best for all Settlement Class Members because of the risks associated with continued litigation and the nature of the defenses raised by the Defendants. Among the reasons that Class Representatives and Class Counsel believe the Settlement is fair is the fact that there is uncertainty about whether they will be able to prove that the alleged misstatements and omissions actually caused the Settlement Class any damages, and the amount of damages, if any.

Even if Class Representatives were to win at trial, and also prevail on any appeal, Class Representatives might not be able to collect some, or all, of any judgment they are awarded. Moreover, while litigation of this type is usually expensive, even if Class Representatives' allegations are eventually found to be true, the total amount of damages to which Settlement Class Members would be entitled could be substantially reduced.

**5. How do I know if I am part of the Settlement?**

The Settlement Class consists of all Persons (including, without limitation, their beneficiaries) who purchased Misonix securities on the NASDAQ from November 5, 2015 through September 14, 2016, inclusive.

**6. Are there exceptions to being included?**

Yes. Excluded from the Settlement Class are (i) Opt-Outs, *i.e.*, those Persons who timely and validly request exclusion from the Settlement Class, (ii) Defendants; (iii) current and former officers and directors of Misonix and of any other Released Party; (iv) parents, spouses, or children living in the household of any person excluded under (ii) or (iii) above; (v) any legal entity more than 50% owned by any person excluded under (ii) and (iii) above; and (vi) the heirs, successors and assigns of any person excluded under (ii) and (iii) above.

**7. I am still not sure whether I am included.**

If you are still not sure whether you are included, you can ask for free help. For more information, you can contact the Claims Administrator, Strategic Claims Services, by phone at (866) 274-4004 or by facsimile at (610) 565-7985, visit the website [www.strategicclaims.net](http://www.strategicclaims.net), or fill out and return the Proof of Claim and Release Form described in Question 9, to see if you qualify.

**8. What does the Settlement provide?**

**a. What is the settlement fund?**

The proposed Settlement provides that Defendants will cause the Defendants' insurers to pay five hundred thousand dollars (\$500,000) into a settlement fund. The Settlement is subject to Court approval. Also, subject to the Court's approval, a portion of the Settlement Amount will be used to pay attorneys' fees and reasonable litigation expenses to Class Counsel and any award to the Class Representatives. A portion of the Settlement Amount also will be used to pay taxes due on interest earned by the settlement fund, if necessary, and the costs of the claims administration, including the costs of printing and mailing

this Notice and the costs of publishing notice. After the foregoing deductions from the settlement amount have been made, the amount remaining (the “Net Settlement Fund”) will be distributed to Settlement Class Members who submit timely, valid claims, according to the Plan of Allocation to be approved by the Court (“Authorized Claimants”).

**b. What can you expect to receive under the proposed Settlement?**

Your share of the Net Settlement Fund will or may depend on: (i) the number of claims filed; (ii) the dates you purchased and sold Misonix securities on the NASDAQ; (iii) the prices of your purchases and sales; (iv) the amount of administrative costs, including the costs of notice; and (v) the amount awarded by the Court to Class Counsel for attorneys’ fees, costs, and expenses and to Class Representatives.

The Claims Administrator will determine each Authorized Claimant’s pro rata share of the Net Settlement Fund based upon each Authorized Claimant’s valid “Recognized Loss,” as defined in the Plan of Allocation set forth below. The Recognized Loss formula is not intended to be an estimate of the amount that a Settlement Class Member might have been able to recover after a trial; it also is not an estimate of the amount that will be paid to Authorized Claimants pursuant to the Settlement. The Recognized Loss formula is the basis upon which the Net Settlement Fund will be proportionately allocated to Authorized Claimants.

**PROPOSED PLAN OF ALLOCATION OF THE NET SETTLEMENT FUND  
AMONG CLASS MEMBERS**

The objective of the Plan of Allocation is to equitably distribute the Net Settlement Fund among Authorized Claimants based on their respective alleged economic losses as a result of the alleged fraud, as opposed to losses caused by market and industry-wide factors, or Company-specific factors unrelated to the alleged fraud.

The Plan of Allocation was created with the help of a damages expert, and assumes that the price of Misonix common stock was artificially inflated throughout the Settlement Class Period. The computation of the estimated alleged artificial inflation in the price of Misonix common stock during the Settlement Class Period is based on the price change of Misonix common stock in reaction to the public announcements that allegedly corrected the alleged misrepresentations set out in the complaint.

To have been damaged by the alleged violations of the federal securities laws, you must have held Misonix common stock purchased during the Settlement Class Period during a period of time when its price declined from disclosure of information allegedly correcting a misleading statement. Class Representatives and Class Counsel have determined that such price declines occurred on February 10, 2016, May 6, 2016, and September 15, 2016.

**PROPOSED PLAN OF ALLOCATION**

The Claims Administrator will determine each Authorized Claimant’s *pro rata* share of the Net Settlement Fund based upon each Authorized Claimant’s Recognized Loss. **Please Note:** The Recognized Loss formula, set forth below, is not intended to be an estimate of the amount of what a Settlement Class Member might have been able to recover after a trial, nor is it an estimate of the amount that will be paid to Authorized Claimants pursuant to the Settlement. The Recognized Loss formula is the basis upon which the Net Settlement Fund will be proportionately allocated to the Authorized Claimants. If the total Recognized Losses of all Authorized Claimants exceeds the Net Settlement Fund, then Class Members will receive less than their Recognized Loss, and if the total Recognized Loss is less than the Net Settlement Fund, then Class Members will receive more than their Recognized Loss.

Class Counsel have evaluated the merits of this case and concluded that the share price declines on February 10, 2016 and May 6, 2016, are considerably less likely to be recoverable from Defendants. Accordingly, 75% of the Net Settlement Fund will be paid out to shares on account of being held

No distribution will be made on a claim where the potential distribution amount is less than ten dollars (\$10.00) in cash.

The Recognized loss shall be the lesser of (1) the amount set out in Table A, below, or (2) the purchase price per share minus the sales price per share.

	Sold during November 5, 2016 to February 9, 2016	Sold during February 10, 2016 to May 5, 2016	Sold during May 6, 2016, to September 14, 2016	Sold after September 15, 2016
Purchased during November 5, 2015 to February 9, 2016	\$0.00	\$0.20	\$0.38	\$1.50
Purchased during February 10, 2016 to May 5, 2016	n/a	\$0.00	\$0.18	\$1.30
Purchased during May 6, 2016 to September 14, 2016	n/a	n/a	\$0.00	\$1.12
Purchased after September 15, 2016	n/a	n/a	n/a	\$0.00

To the extent you had a trading gain or “broke even” from your overall transactions in Misonix’s shares during the Class Period, the value of your Recognized Loss will be zero and you will not be entitled to a share of the Net Settlement Fund. To the extent you suffered a trading loss on your overall transactions in Misonix’s shares during the Class Period, but that trading loss was less than your Recognized Loss calculated above, then your Recognized Loss shall be limited to the amount of your actual trading loss.

For purposes of calculating your Recognized Loss, the date of purchase, acquisition or sale is the “contract” or “trade” date and not the “settlement” or “payment” date. The receipt or grant by gift, inheritance or operation of law of Misonix shares shall not be deemed a purchase, acquisition or sale of shares for the calculation of your Recognized Loss. The covering purchase of a short sale is not an eligible purchase.

For purposes of calculating your Recognized Loss, all purchases, acquisitions and sales shall be matched on a First In First Out (“FIFO”) basis in chronological order. Therefore, on the Proof of Claim enclosed with this Notice, you must provide all of your purchases and acquisitions of the Company shares during the time period November 5, 2015 through September 14, 2016.

#### **9. How can I get a payment?**

To qualify for a payment, you must send in a form entitled “Proof of Claim and Release Form.” This Proof of Claim and Release Form is attached to this Notice. You may also obtain a Proof of Claim and Release Form on the internet at [www.strategicclaims.net](http://www.strategicclaims.net). Read the instructions carefully, fill out the form, sign it in the location indicated, and mail the claim form together with all documentation requested in the form, postmarked no later than November 2, 2017, to the Claims Administrator, at the address appearing on page 2 of this Notice. The Claims Administrator will process your claim and determine whether you are an Authorized Claimant.

#### **10. What am I giving up to get a payment or stay in the Class?**

Unless you exclude yourself from the Settlement Class by the November 2, 2017 deadline, you will remain a member of the Settlement Class and will be bound by the release of claims against the Defendants and other Released Parties if the Settlement is approved. That means you and all other Settlement Class Members and each of their respective parent entities, associates, affiliates, subsidiaries, predecessors, successors, assigns, attorneys, immediate family members heirs, representatives, administrators, executors, devisees, legatees, and estates will release (agreeing never to sue, continue to sue, or be part of any other lawsuit) as against the Defendants and other Released Parties any and all claims which arise out of, are based upon or relate in any way to the purchase, acquisition, sale, or ownership of Misonix securities on the NASDAQ during the Settlement Class Period. It means that all of the Court’s orders will apply to you and legally bind you. That means you will accept a share of the Net Settlement Fund as sole compensation for any losses you suffered in the purchase, acquisitions, sale or ownership of Misonix securities on the NASDAQ during the Settlement Class Period. The specific terms of the release are included in the Settlement Stipulation.

## **11. How do I get out of the Settlement?**

To exclude yourself from the Settlement, you must mail a letter that (A) clearly indicates your name, address, phone number and e-mail contact information (if any) and states that you “request to be excluded from the Settlement Class in *Scalfani v. Misonix, Inc., et al.*, Case No. 16-cv-5218 (E.D.N.Y.),” and (B) states the date, number of shares and dollar amount of each of your Misonix securities purchases, acquisitions, and sales on the NASDAQ during the Settlement Class Period, as well as the number of shares of Misonix you held as of November 5, 2015 and September 14, 2016. You must sign and submit the request as the beneficial owner under penalty of perjury. You must mail your exclusion request, to be received no later than November 2, 2017, to the Claims Administrator at the address listed above on page 2. You cannot exclude yourself by telephone or by e-mail.

If you properly exclude yourself, you will not receive a payment from the Net Settlement Fund, you cannot object to the Settlement, and you will not be legally bound by the judgment in this case.

If you do not exclude yourself by following the procedure outlined above, you will be bound by all orders entered in the Action and you will give up any right to sue the Defendants or other Released Parties for the claims being released in this Settlement. If you have a pending lawsuit related to any Released Claims (as that term is defined in the Settlement Stipulation dated June 23, 2017), speak to your lawyer in that case immediately, since you must timely exclude yourself from this Settlement Class to continue your own lawsuit. Instructions to obtain the Settlement Stipulation are set out in response to Question 18, below.

## **12. Do I have a lawyer in this case?**

The Court appointed The Rosen Law Firm, P.A., as Class Counsel, to represent you and the other Settlement Class Members. Contact information for Class Counsel is provided on page 2, above. If you want to be represented by your own lawyer, you may hire one at your own expense.

## **13. How will the lawyers be paid?**

Class Counsel have expended considerable time litigating this action on a contingent fee basis, and have paid for the expenses of the case themselves. They have not been paid attorneys’ fees or reimbursed for their expenses in advance of this Settlement. Class Counsel have done so with the expectation that, if they are successful in recovering money for the Settlement Class, they will receive attorneys’ fees and be reimbursed for their litigation expenses from the Settlement Amount, as is customary in this type of litigation. Class Counsel will not receive attorneys’ fees or be reimbursed for their litigation expenses except from the Settlement Amount. Therefore, Class Counsel will file a motion asking the Court at the Settlement Hearing to make an award of attorneys’ fees in an amount not to exceed \$166,666.67, for reimbursement of reasonable litigation expenses not to exceed \$25,000, and an award to the Class Representatives in an amount not to exceed \$6,000 in total. The Court may award less than these amounts. Any amounts awarded by the Court will come out of the settlement amount.

## **14. How do I tell the Court that I do not like the Settlement?**

If you are a Settlement Class Member, you can object to the Settlement, any part of the Settlement, Class Counsel’s motion for attorneys’ fees and expenses and application for an award to Class Representatives. To do so, you must object in a writing, stating that you object to the Settlement in *Scalfani v. Misonix, Inc., et al.*, Case No. 16-cv-5218 (E.D.N.Y.). You must also include (1) your name, address, telephone number and e-mail address (if any), (2) documentation showing all of your purchases and sales of Misonix securities on the NASDAQ during the Settlement Class Period in order to show your membership in the Settlement Class, (3) all grounds for the objection, including any legal support known to you or your counsel, (4) the name, address and telephone number of all counsel who represent you, including your former or current counsel who may be entitled to compensation in connection with the objection, and (5) the number of times each of you and/or your counsel has filed an objection to a class action settlement in the last five years, the nature of each such objection in each case, the jurisdiction in each case, and the name of the issuer of the security or seller of the product or service at issue in each case. You must serve copies of any objections, papers and briefs, to be received no later than December 1, 2017, to Class Counsel, whose address is provided on page 2, above.

The Court has ordered that Class Counsel file your objection with the Court promptly upon receiving it. Should you wish instead to file an objection directly with the Court, you may do so at: Clerk of Court, U.S. District Court for the Eastern District of New York, Long Island Courthouse, 100 Federal Plaza, Central Islip, NY 11722.

Any Person who does not timely submit a written objection complying with the terms set forth above shall be deemed to have waived, and shall be foreclosed from raising, any objection to the Settlement, and any untimely objections will be barred.

If you exclude yourself from the Settlement Class, you cannot object to the Settlement because it no longer concerns you. If you stay in the Settlement Class and object, but your objection is overruled, you will not be allowed a second opportunity to exclude yourself.

**15. When and where will the Court decide whether to approve the Settlement?**

The Court will hold a Settlement Hearing on December 15, 2017, at 9:00 a.m., at the United States District Court for the Eastern District of New York, Long Island Courthouse, 100 Federal Plaza, Central Islip, NY 11722, Courtroom 1020. At this hearing, the Court will consider whether the Settlement is fair, reasonable, and adequate and whether to approve the Settlement. If there are objections, the Court will consider them, and the Court will listen to people who have filed objections asking to speak at the hearing. The Court may also decide how much to pay Class Counsel for attorneys' fees and expenses and how much to award to Class Representatives.

**16. Do I have to come to the hearing?**

No. Class Counsel will answer any questions the Court may have. However, you are welcome to attend at your own expense. If you send an objection, you do not have to come to Court to talk about it. As long as you mail your written objection on time, the Court will consider it. If you wish to be heard at the hearing, you must so indicate in your objection.

**17. What happens if I do nothing at all?**

If you do nothing, you will not receive a payment from the Settlement. However, unless you exclude yourself, you will not be able to start a lawsuit, continue with a lawsuit, or be part of any other lawsuit against Defendants about the Released Claims (as defined in the Settlement Stipulation) ever again.

**18. How do I get more information about the proposed Settlement?**

This Notice summarizes the proposed Settlement. More details are in the Settlement Stipulation dated June 23, 2017. You can get a copy of the Settlement Stipulation by visiting the website [www.strategicclaims.net](http://www.strategicclaims.net), by contacting the Claims Administrator at the address/number listed on page 2 above or by contacting Class Counsel at the address/number listed on page 2 above. In addition, the pleadings, Settlement Stipulation, other documents and orders in the Action can be inspected at the Clerk's Office, U.S. District Court for the Eastern District of New York, Long Island Courthouse, 100 Federal Plaza, Central Islip, NY 11722.

**SPECIAL NOTICE TO SECURITIES BROKERS AND OTHER NOMINEES**

If, from November 5, 2015 through September 14, 2016, inclusive, you purchased or sold the securities of Misonix, Inc. on the NASDAQ for the beneficial interest of a person or organization other than yourself, the Court has directed that, WITHIN SEVEN (7) DAYS OF YOUR RECEIPT OF THIS NOTICE, you either (a) provide to the Claims Administrator the name and last known address of each person or organization for whom or which you purchased such Misonix securities during such time period or (b) request additional copies of this Notice and the Proof of Claim and Release form, which will be provided to you free of charge, and within seven (7) days mail the Notice and Proof of Claim and Release form directly to the beneficial owners of the Misonix securities. If you choose to follow alternative procedure (b), the Court has directed that, upon such mailing, you send a statement to the Claims Administrator confirming that the mailing was made as directed. You are entitled to reimbursement from the Settlement Amount of your reasonable out-of-pocket expenses actually incurred in connection with the foregoing, up to a maximum of \$0.75 per Notice. Those expenses will be paid upon request and submission of appropriate supporting documentation. All communications regarding the foregoing should be addressed to the Claims Administrator at the address listed on page 2 above.

BY ORDER OF THE UNITED STATES DISTRICT  
COURT FOR THE EASTERN DISTRICT OF NEW YORK

## **PROOF OF CLAIM AND RELEASE FORM**

**Deadline for Submission: November 2, 2017**

IF YOU PURCHASED THE SECURITIES OF MISONIX, INC. (“MISONIX”) ON THE NASDAQ DURING THE PERIOD FROM NOVEMBER 5, 2015 THROUGH SEPTEMBER 14, 2016, INCLUSIVE (THE “SETTLEMENT CLASS PERIOD”), YOU ARE A “SETTLEMENT CLASS MEMBER” AND YOU MAY BE ENTITLED TO SHARE IN THE SETTLEMENT PROCEEDS. (EXCLUDED FROM THE CLASS ARE: (I) DEFENDANTS; (II) CURRENT AND FORMER OFFICERS AND DIRECTORS OF MISONIX AND OF ANY OTHER RELEASED PARTY; (III) PARENTS, SPOUSES, OR CHILDREN LIVING IN THE HOUSEHOLD OF ANY PERSON EXCLUDED UNDER (I) OR (II) ABOVE; (IV) ANY LEGAL ENTITY MORE THAN 50% OWNED BY ANY PERSON EXCLUDED UNDER (I) AND (II) ABOVE; AND (V) THE HEIRS, SUCCESSORS AND ASSIGNS OF ANY PERSON EXCLUDED UNDER (I) AND (II) ABOVE.)

IF YOU ARE A SETTLEMENT CLASS MEMBER, YOU MUST COMPLETE AND SUBMIT THIS FORM IN ORDER TO BE ELIGIBLE FOR ANY SETTLEMENT BENEFITS.

YOU MUST COMPLETE AND SIGN THIS PROOF OF CLAIM AND RELEASE FORM AND MAIL IT BY FIRST CLASS MAIL, POSTMARKED NO LATER THAN NOVEMBER 2, 2017 TO STRATEGIC CLAIMS SERVICES, THE CLAIMS ADMINISTRATOR, AT THE FOLLOWING ADDRESS:

Misonix, Inc. Securities Litigation  
c/o Strategic Claims Services  
600 N. Jackson St., Ste. 3  
P.O. Box 230  
Media, PA 19063  
Tel.: 866-274-4004  
Fax: 610-565-7985  
[info@strategicclaims.net](mailto:info@strategicclaims.net)

YOUR FAILURE TO SUBMIT YOUR PROOF OF CLAIM AND RELEASE FORM BY NOVEMBER 2, 2017 WILL SUBJECT YOUR CLAIM TO REJECTION AND PRECLUDE YOU FROM RECEIVING ANY MONEY IN CONNECTION WITH THE SETTLEMENT OF THIS ACTION. DO NOT MAIL OR DELIVER YOUR CLAIM TO THE COURT OR TO ANY OF THE PARTIES OR THEIR COUNSEL AS ANY SUCH CLAIM WILL BE DEEMED NOT TO HAVE BEEN SUBMITTED. SUBMIT YOUR CLAIM ONLY TO THE CLAIMS ADMINISTRATOR. IF YOU ARE A SETTLEMENT CLASS MEMBER AND DO NOT SUBMIT A PROPER PROOF OF CLAIM AND RELEASE FORM, YOU WILL NOT SHARE IN THE SETTLEMENT BUT YOU NEVERTHELESS WILL BE BOUND BY THE ORDER AND FINAL JUDGMENT OF THE COURT UNLESS YOU EXCLUDE YOURSELF.

SUBMISSION OF A PROOF OF CLAIM AND RELEASE FORM DOES NOT ASSURE THAT YOU WILL SHARE IN THE PROCEEDS OF THE SETTLEMENT.

**I. CLAIMANT INFORMATION**

Name:		
Address:		
City:	State:	ZIP:
Foreign Province:	Foreign Country:	
Day Phone:	Evening Phone:	
Email:		

**II. SCHEDULE OF TRANSACTIONS IN MISONIX SECURITIES PURCHASED OR SOLD ON THE NASDAQ DURING THE SETTLEMENT CLASS PERIOD**

Please supply all required details of your transaction(s) in Misonix securities traded on the NASDAQ during the Settlement Class Period. Broker confirmations, brokerage statements, or other documentation of your transactions in Misonix securities traded on the NASDAQ during the Settlement Class Period should be attached to your claim. If you do not have documentation from your broker, you may also attach any documents or schedules that you attached to any federal tax return that reflect Settlement Class Period purchases or sales of Misonix securities. Failure to provide this documentation could delay verification of your claim or result in rejection of your claim.

If you are acting in a representative capacity on behalf of a Settlement Class Member (e.g., as an executor, administrator, trustee, or other representative), you must submit evidence of your current authority to act on behalf of that Settlement Class Member. Such evidence would include, for example, letters testamentary, letters of administration, or a copy of the trust documents.

**Beginning Holdings:**

- A. State the total number of shares of Misonix securities purchased on the NASDAQ and held at the close of trading on November 4, 2015 (*must be documented*). If none, write "zero" or "0."

**Purchases/Acquisitions:**

- B. Separately list each and every purchase of Misonix securities on the NASDAQ from November 5, 2015 through September 14, 2016, both dates inclusive, and provide the following information (*must be documented*):

<b>Trade Date (List Chronologically) (Month/Day/Year)</b>	<b>Number of Shares Purchased</b>	<b>Price per Share</b>	<b>Total Cost (Excluding Commissions, Taxes, and Fees)</b>

**Sales:**

- C. Separately list each and every sale of Misonix securities on the NASDAQ from November 5, 2015 through September 14, 2016, both dates inclusive, and provide the following information (*must be documented*):

<b>Trade Date (List Chronologically) (Month/Day/Year)</b>	<b>Number of Shares Sold</b>	<b>Price per Share</b>	<b>Amount Received (Excluding Commissions, Taxes, and Fees)</b>

**Ending Holdings:**

- D. State the total number of shares of Misonix securities purchased on the NASDAQ and held at the close of trading on September 14, 2016 (*must be documented*).

**If additional space is needed, attach separate, numbered sheets, giving all required information, substantially in the same format, and print your name and Social Security or Taxpayer Identification number at the top of each sheet.**

**III. SUBSTITUTE FORM W-9**

Request for Taxpayer Identification Number:

Enter taxpayer identification number below for the Beneficial Owner(s). For most individuals, this is your Social Security Number. The Internal Revenue Service (“I.R.S.”) requires such taxpayer identification number. If you fail to provide this information, your claim may be rejected.

Social Security Number (for individuals)	<b>or</b>	Taxpayer Identification Number (for estates, trusts, corporations, etc.)

**IV. CERTIFICATION**

I (We) submit this Proof of Claim and Release Form under the terms of the Settlement Stipulation described in the Notice. I (We) also submit to the jurisdiction of the United States District Court for the Eastern District of New York, with respect to my (our) claim as a Settlement Class Member(s) and for purposes of enforcing the release and covenant not to sue set forth herein. I (We) further acknowledge that I am (we are) bound by and subject to the terms of any judgment that may be entered in this Action. I (We) have not submitted any other claim covering the same purchases or sales of Misonix common stock during the Settlement Class Period and know of no other Person having done so on my (our) behalf.

UNDER THE PENALTIES OF PERJURY UNDER THE LAWS OF THE UNITED STATES, I (WE) CERTIFY THAT ALL OF THE INFORMATION I (WE) PROVIDED ON THIS PROOF OF CLAIM AND RELEASE FORM IS TRUE, CORRECT AND COMPLETE.

Signature of Claimant (If this claim is being made on behalf of Joint Claimants, then each must sign):

\_\_\_\_\_

(Signature)

\_\_\_\_\_

(Signature)

\_\_\_\_\_

(Capacity of person(s) signing, e.g. beneficial purchaser(s), executor, administrator, trustee, etc.)

Check here if proof of authority to file is enclosed.

Date: \_\_\_\_\_

Misonix, Inc. Securities Litigation  
c/o Strategic Claims Services  
600 N. Jackson St., Ste. 3  
Media, PA 19063

**IMPORTANT LEGAL DOCUMENT – PLEASE FORWARD**

**REMINDER CHECKLIST**

- Please be sure to sign this Proof of Claim and Release Form on page 11. If this Proof of Claim and Release Form is submitted on behalf of joint claimants, then both claimants must sign.
- Please remember to attach supporting documents. Do NOT send any stock certificates. Keep copies of everything you submit.
- Do NOT use highlighter on the Proof of Claim and Release Form or any supporting documents.
- If you move or change your address, telephone number or email address, please submit the new information to the Claims Administrator, as well as any other information that will assist us in contacting you. NOTE: Failure to submit updated information to the Claims Administrator may result in the Claims Administrator's inability to contact you regarding issues with your claim or delivery of payment to you.