

**Must be Postmarked
No Later Than
December 28, 2011**

In re Wachovia Preferred Securities and Bond/Notes Litigation
c/o The Garden City Group, Inc.
Claims Administrator
P.O. Box 9805
Dublin, OH 43017-5705
(Toll-free number) 1-888-624-6713
www.WachoviaBondLitigation.com

WCA



Claim Number:

Control Number:

PROOF OF CLAIM AND RELEASE

***THIS PROOF OF CLAIM MUST BE MAILED TO THE ADDRESS ABOVE
AND POSTMARKED NO LATER THAN DECEMBER 28, 2011.***

<u>TABLE OF CONTENTS</u>	<u>PAGE #</u>
PART I - CLAIMANT INFORMATION	2
PART II - GENERAL INSTRUCTIONS	3-5
PART III - SCHEDULE OF TRANSACTIONS IN WACHOVIA BOND CLASS SECURITIES	
A. WACHOVIA PREFERRED SECURITIES	6-7
B. WACHOVIA NOTES	8-9
PART IV - RELEASE OF CLAIMS AND SIGNATURE	10
PART V - CERTIFICATION	10



PART I - CLAIMANT INFORMATION

LAST NAME (CLAIMANT)

FIRST NAME (CLAIMANT)

Last Name (Beneficial Owner if Different From Claimant)

First Name (Beneficial Owner)

Last Name (Co-Beneficial Owner)

First Name (Co-Beneficial Owner)

Company/Other Entity (If Claimant Is Not an Individual)

Contact Person (if Claimant is Not an Individual)

Trustee/Nominee/Other

Account Number (If Claimant Is Not an Individual)

Trust/Other Date (If Applicable)

Address Line 1

Address Line 2 (If Applicable)

City

State

Zip Code

Foreign Province

Foreign Country

Foreign Zip Code

Telephone Number (Day)

Telephone Number (Night)

Beneficial Owner's Employer Identification Number or Social Security Number ¹

Email Address *(Email address is not required, but if you provide it you authorize the Claims Administrator to use it in providing you with information relevant to this claim.)*

IDENTITY OF CLAIMANT (check only one box):

- Individual Joint Owners Estate Corporation Trust Partnership
- Private Pension Fund Legal Representative
- IRA, Keogh, or other type of individual retirement plan (indicate type of plan, mailing address, and name of current custodian)
- Other (specify, describe on separate sheet)

¹The taxpayer identification number (TIN), consisting of a valid Social Security Number (SSN) for individuals or Employer Identification Number (EIN) for business entities, trusts, estates, etc., and telephone number of the beneficial owner(s) may be used in verifying this claim.



PART II - GENERAL INSTRUCTIONS

A. It is important that you completely read and understand the Notice of (I) Pendency of Class Action; (II) Proposed Settlements and Plan of Allocation; (III) Settlement Fairness Hearing; and (IV) Motion for an Award of Attorneys' Fees and Reimbursement of Litigation Expenses that accompanies this Proof of Claim and Release form ("Claim Form"), including the Plan of Allocation of the Net Settlement Fund set forth in the Notice. The Notice describes the proposed Settlements, how Settlement Class Members are affected by the Settlements, and the manner in which the Net Settlement Fund will be distributed if the Settlements and Plan of Allocation are approved by the Court. The Notice also contains the definitions of many of the defined terms (which are indicated by initial capital letters) used in this Claim Form. By signing and submitting this Claim Form, you will be certifying that you have read and that you understand the Notice, including the terms of the releases described therein and provided for herein.

B. TO BE ELIGIBLE TO RECEIVE A DISTRIBUTION FROM THE SETTLEMENTS, YOU MUST MAIL YOUR COMPLETED AND SIGNED CLAIM FORM TO THE CLAIMS ADMINISTRATOR BY FIRST-CLASS MAIL, POSTAGE PREPAID, **POSTMARKED BY DECEMBER 28, 2011**, ADDRESSED AS FOLLOWS:

In re Wachovia Preferred Securities and Bond/Notes Litigation
c/o The Garden City Group, Inc.
P.O. Box 9805
Dublin, OH 43017-5705

If you fail to file a timely, properly addressed, and completed Claim Form, your claim may be rejected and you may be precluded from receiving any proceeds from the Settlements.

C. This Proof of Claim is directed to all Persons who purchased or otherwise acquired any of the following securities (the "Bond Class Securities") issued by Wachovia Corporation ("Wachovia") or its affiliates from the dates they were first offered to the public for sale through and including February 27, 2009 (the "Settlement Class Period"), and were damaged thereby (the "Settlement Class"):

6.375% Wachovia Capital Trust IV Trust Preferred Securities (CUSIP 92978U207)	Three-Month LIBOR Floating Rate Subordinated Notes Due October 15, 2016 (CUSIP 929903CJ9)
6.375% Wachovia Capital Trust IX Trust Preferred Securities (CUSIP 92978X201)	Three-Month LIBOR Floating Rate Senior Notes Due December 1, 2009 (CUSIP 92976WBC9)
7.85% Wachovia Capital Trust X Trust Preferred Securities (CUSIP 92979K208)	Three-Month LIBOR Floating Rate Notes Due April 23, 2012 (CUSIP 929903DF6)
8.00% Non-Cumulative Perpetual Class A Preferred Stock, Series J (CUSIP 929903276)	Three-Month LIBOR Floating Rate Notes Due June 15, 2017 (CUSIP 929903DU3)
Fixed-to-Floating Rate Non-Cumulative Perpetual Class A Preferred Stock, Series K (CUSIP 929403243, later denominated 929903EF5)	5.75% Notes Due June 15, 2017 (CUSIP 929903DT6)
7.50% Non-Cumulative Perpetual Convertible Class A Preferred Stock, Series L (CUSIP 929903219)	Three-Month LIBOR Floating Rate Notes Due July 26, 2010 (CUSIP 92976WBD7)
Three-Month LIBOR Floating Rate Notes Due August 1, 2013 (CUSIP 92976WBB1)	Three-Month LIBOR Floating Rate Notes Due August 20, 2009 (CUSIP 929903EC2)
5.70% Notes Due August 1, 2013 (CUSIP 92976WBA3)	Three-Month LIBOR Floating Rate Notes Due November 24, 2009 (CUSIP 92976WBG0)
Three-Month LIBOR Floating Rate Notes Due October 15, 2011 (CUSIP 929903CG5)	5.75% Notes Due February 1, 2018 (CUSIP 92976WBH8)
5.30% Notes Due October 15, 2011 (CUSIP 929903CF7)	5.50% Fixed Rate Notes Due May 1, 2013 (CUSIP 92976WBH4)
5.625% Subordinated Notes Due October 15, 2016 (CUSIP 929903CH3)	Three-Month LIBOR Floating Rate Notes Due May 1, 2013 (CUSIP 92976WBK1)



PART II - GENERAL INSTRUCTIONS (CONTINUED)

Please note that the Bond Class Securities do not include Wachovia common stock or any other securities that are not listed above. Wachovia common stock is the subject of a separate class action suit, *In re Wachovia Equity Securities Litigation*, No. 08 Civ. 6171 (RJS) (S.D.N.Y), which is not part of the Settlements described in the Notice.

D. "Settlement Class Members" means any Persons who purchased or otherwise acquired Bond Class Securities during the Settlement Class Period and who were damaged thereby and who are not excluded by definition from the Settlement Class and do not timely submit a proper request for exclusion in accordance with the requirements set forth in the Notice. Persons and entities excluded from the Settlement Class by definition are all Defendants in the Action and their respective current or former Section 16 Officers, directors, partners, Immediate Family members, affiliates, legal representatives, heirs, successors or assigns, and any entity in which any Defendant has or had a controlling interest, and any Person who has entered into a tolling agreement in connection with this Action and his, her or its respective current or former Section 16 Officers, directors, partners, Immediate Family members, affiliates, legal representatives, heirs, successors or assigns, and any entity in which any such Person has or had a controlling interest, provided that any Investment Vehicle (as defined in the Stipulation) shall not be deemed an excluded Person by definition.

E. IF YOU ARE NOT A SETTLEMENT CLASS MEMBER, OR IF YOU FILED A REQUEST FOR EXCLUSION FROM THE SETTLEMENT CLASS, DO NOT SUBMIT A CLAIM FORM. YOU MAY NOT, DIRECTLY OR INDIRECTLY, PARTICIPATE IN THE SETTLEMENTS IF YOU ARE NOT A SETTLEMENT CLASS MEMBER OR IF YOU SUBMIT A VALID AND TIMELY REQUEST FOR EXCLUSION.

F. Settlement Class Members will be bound by the terms of any judgments or orders entered in the Action WHETHER OR NOT A CLAIM FORM IS SUBMITTED, unless a valid request for exclusion from the Settlement Class is received by **October 25, 2011**. As described in the Notice, the Judgment will release and enjoin the filing or continued prosecution of the Released Bond/Notes Claims against the Released Defendant Persons.

G. **Submission of this Claim Form does not guarantee that you will share in the proceeds of the Settlements.** Distribution of the Net Settlement Fund will be governed by the Plan of Allocation set forth in the Notice, if it is approved by the Court, or by such other plan of allocation as the Court approves.

H. Use Section III of this Claim Form entitled "SCHEDULE OF TRANSACTIONS IN WACHOVIA BOND CLASS SECURITIES" to supply all required details of your transaction(s) in the Bond Class Securities. On these schedules, provide all of the requested information with respect to (i) all purchases/acquisitions and sales of Bond Class Securities beginning with the date that the Bond Class Securities were first offered to the public for sale through and including the close of trading on August 4, 2011; and (ii) your closing positions in Bond Class Securities as of the close of trading on August 4, 2011. **Failure to report all transactions during the requested periods may result in the rejection of your claim.**

I. You are required to submit genuine and sufficient documentation for all your transactions in and holdings of Bond Class Securities as set forth in the Schedule of Transactions in Part III. Documentation may consist of copies of brokerage confirmations or monthly statements. IF SUCH DOCUMENTS ARE NOT IN YOUR POSSESSION, PLEASE OBTAIN COPIES OR EQUIVALENT CONTEMPORANEOUS DOCUMENTS FROM YOUR BROKER. FAILURE TO SUPPLY THIS DOCUMENTATION MAY RESULT IN THE REJECTION OF YOUR CLAIM. DO NOT SEND ORIGINAL DOCUMENTS. **Please keep a copy of all documents that you send to the Claims Administrator. Also, please do not highlight any portion of the Claim Form or any supporting documents.**

J. Separate Claim Forms should be submitted for each separate legal entity (for example, a claim from joint owners should not include separate transactions of just one of the joint owners, and an individual should not combine his or her IRA transactions with transactions made solely in the individual's name). Conversely, a single Claim Form should be submitted on behalf of one legal entity including all transactions made by that entity on one Claim Form, no matter how many separate accounts that entity has (for example, a corporation with multiple brokerage accounts should include all transactions made in all accounts on one Claim Form).



PART II - GENERAL INSTRUCTIONS (CONTINUED)

K. All joint beneficial owners must each sign this Claim Form. If you purchased or otherwise acquired Bond Class Securities during the Settlement Class Period and held the securities in your name, you are the beneficial owner as well as the record owner. If, however, you purchased or otherwise acquired Bond Class Securities during the Settlement Class Period and the securities were registered in the name of a third party, such as a nominee or brokerage firm, you are the beneficial owner of these securities, but the third party is the record owner.

L. Agents, executors, administrators, guardians, and trustees must complete and sign the Claim Form on behalf of persons represented by them, and they must:

(a) expressly state the capacity in which they are acting;

(b) identify the name, account number, Social Security Number (or taxpayer identification number), address and telephone number of the beneficial owner of (or other person or entity on whose behalf they are acting with respect to) the Bond Class Securities; and

(c) furnish herewith evidence of their authority to bind to the Claim Form the person or entity on whose behalf they are acting. (Authority to complete and sign a Claim Form cannot be established by stockbrokers demonstrating only that they have discretionary authority to trade stock in another person's accounts.)

M. By submitting a signed Claim Form, you will be swearing that you:

(a) own(ed) the Bond Class Securities you have listed in the Claim Form; or

(b) are expressly authorized to act on behalf of the owner thereof.

N. By submitting a signed Claim Form, you will be swearing to the truth of the statements contained therein and the genuineness of the documents attached thereto, subject to penalties of perjury under the laws of the United States of America. The making of false statements, or the submission of forged or fraudulent documentation, will result in the rejection of your claim and may subject you to civil liability or criminal prosecution.

O. **NOTICE REGARDING ELECTRONIC FILES:** Certain claimants with large numbers of transactions may request, or may be requested, to submit information regarding their transactions in electronic files. To obtain the mandatory electronic filing requirements and file layout, you may visit the settlement website at www.WachoviaBondLitigation.com or you may email the Claims Administrator's electronic filing department at eclaim@gcginc.com. Any file not in accordance with the required electronic filing format will be subject to rejection. No electronic files will be considered to have been properly submitted unless the Claims Administrator issues an email after processing your file with your claim numbers and respective account information. Do not assume that your file has been received or processed until you receive this email. If you do not receive such an email within 10 days of your submission, you should contact the electronic filing department at eclaim@gcginc.com to inquire about your file and confirm it was received and acceptable.

P. If you have questions concerning the Claim Form, or need additional copies of the Claim Form or the Notice, you may contact the Claims Administrator, The Garden City Group, Inc., at the above address or by toll-free phone at 1-888-624-6713, or you may download the documents from www.WachoviaBondLitigation.com.



PART III - SCHEDULE OF TRANSACTIONS IN WACHOVIA BOND CLASS SECURITIES

Failure to provide proof of all purchases/acquisitions, sales, and ending holdings information requested below will impede proper processing of your claim and may result in the rejection of your claim. Please include proper documentation with your Claim Form as described in detail in Part II – General Instructions, Paragraph I, above. *Please do not provide any information regarding securities that are not included in the Settlements (e.g., Wachovia common stock).*

A. Wachovia Preferred Securities:

1. **PURCHASES/ACQUISITIONS:** Separately list each and every purchase/acquisition, including free receipts, of Wachovia Preferred Securities listed in Table A on page 7 below **at any time prior to the close of trading on August 4, 2011.**² Please be sure to include the Preferred Security Code for each security purchased/acquired. IF NONE, CHECK HERE

Preferred Security Code (See Table A below)	Date of Purchase/Acquisition (List Chronologically) (Month/Day/Year)	Number of Shares Purchased/Acquired	Purchase/Acquisition Price Per Share (excluding taxes, commissions and fees)	Proof of Purchase/Acquisition Enclosed
<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	\$ <input type="text"/> . <input type="text"/>	<input type="checkbox"/> Y <input type="checkbox"/> N
<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	\$ <input type="text"/> . <input type="text"/>	<input type="checkbox"/> Y <input type="checkbox"/> N
<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	\$ <input type="text"/> . <input type="text"/>	<input type="checkbox"/> Y <input type="checkbox"/> N
<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	\$ <input type="text"/> . <input type="text"/>	<input type="checkbox"/> Y <input type="checkbox"/> N

2. **SALES:** Separately list each and every sale, including free deliveries, of Wachovia Preferred Securities listed in Table A on page 7 below **at any time prior to the close of trading on August 4, 2011.** Please be sure to include the Preferred Security Code for each security sold. IF NONE, CHECK HERE

Preferred Security Code (See Table A below)	Date of Sale (List Chronologically) (Month/Day/Year)	Number of Shares Sold	Sale Price Per Share (excluding taxes, commissions and fees)	Proof of Sale Enclosed
<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	\$ <input type="text"/> . <input type="text"/>	<input type="checkbox"/> Y <input type="checkbox"/> N
<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	\$ <input type="text"/> . <input type="text"/>	<input type="checkbox"/> Y <input type="checkbox"/> N
<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	\$ <input type="text"/> . <input type="text"/>	<input type="checkbox"/> Y <input type="checkbox"/> N
<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	\$ <input type="text"/> . <input type="text"/>	<input type="checkbox"/> Y <input type="checkbox"/> N

² **Please note:** Information requested with respect to your purchases/acquisitions of Wachovia Preferred Securities during the time period from the dates they were first offered to the public for sale through the close of trading on August 4, 2011 is needed in order to balance your claim; however, purchases/acquisitions after February 27, 2009 are not eligible under the Settlements and will not be used for purposes of calculating your Recognized Losses pursuant to the Plan of Allocation.


A. Wachovia Preferred Securities: (CONTINUED)

3. **ENDING HOLDINGS:** For each type of Wachovia Preferred Securities for which you have any transactions listed above, state the number of shares of Wachovia Preferred Securities you held as of the close of trading on **August 4, 2011**. If none, write "zero" or "0". Please be sure to include the Preferred Security Code for each security held.

Preferred Security Code (See Table A below)	Number of Shares Held	Proof of Holding Enclosed
<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Y <input type="checkbox"/> N
<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Y <input type="checkbox"/> N
<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Y <input type="checkbox"/> N
<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Y <input type="checkbox"/> N

TABLE A

The preferred securities included in the Settlements consist of the following six Wachovia-issued preferred securities ("Wachovia Preferred Securities")³:

Preferred Security Code	Preferred Security Description	Initial Offering Date	CUSIP Number
A	6.375% Wachovia Capital Trust IV Trust Preferred Securities	2/15/07	92978U207
B	6.375% Wachovia Capital Trust IX Trust Preferred Securities	5/8/07	92978X201
C	7.85% Wachovia Capital Trust X Trust Preferred Securities	11/21/07	92979K208
D	8.00% Non-Cumulative Perpetual Class A Preferred Stock, Series J	12/21/07	929903276
E	Fixed-to-Floating Rate Non-Cumulative Perpetual Class A Preferred Stock, Series K	2/8/08	929403243, later denominated 929903EF5
F	7.50% Non-Cumulative Perpetual Convertible Class A Preferred Stock, Series L	4/17/08	929903219

³ As described in the proposed Plan of Allocation set forth in the Notice, only those Settlement Class Members who purchased or otherwise acquired Wachovia Preferred Securities that were first offered to the public on or after April 23, 2007 will be eligible to participate in the distribution of the portion of the Net Settlement Fund created by the KPMG Settlement.


B. Wachovia Notes:

1. **PURCHASES/ACQUISITIONS:** Separately list each and every purchase/acquisition, including free receipts, of Wachovia Notes listed in Table B on page 9 below **at any time prior to the close of trading on August 4, 2011.**⁴ Please be sure to include the Note Code for each note purchased/acquired. IF NONE, CHECK HERE

Note Code (See Table B below)	Date of Purchase/Acquisition (List Chronologically) (Month/Day/Year)	Face Value Purchased/Acquired	Purchase/Acquisition Price Per Note (excluding taxes, commissions and fees)	Proof of Purchase/Acquisition Enclosed
<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	\$ <input type="text"/> . <input type="text"/>	<input type="checkbox"/> Y <input type="checkbox"/> N
<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	\$ <input type="text"/> . <input type="text"/>	<input type="checkbox"/> Y <input type="checkbox"/> N
<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	\$ <input type="text"/> . <input type="text"/>	<input type="checkbox"/> Y <input type="checkbox"/> N
<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	\$ <input type="text"/> . <input type="text"/>	<input type="checkbox"/> Y <input type="checkbox"/> N

2. **SALES:** Separately list each and every sale, including free deliveries, of Wachovia Notes listed in Table B on page 9 below **at any time prior to the close of trading on August 4, 2011.** Please be sure to include the Note Code for each note sold. IF NONE, CHECK HERE

Note Code (See Table B below)	Date of Sale (List Chronologically) (Month/Day/Year)	Face Value Sold	Sale Price Per Note (excluding taxes, commissions and fees)	Proof of Sale Enclosed
<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	\$ <input type="text"/> . <input type="text"/>	<input type="checkbox"/> Y <input type="checkbox"/> N
<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	\$ <input type="text"/> . <input type="text"/>	<input type="checkbox"/> Y <input type="checkbox"/> N
<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	\$ <input type="text"/> . <input type="text"/>	<input type="checkbox"/> Y <input type="checkbox"/> N
<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	\$ <input type="text"/> . <input type="text"/>	<input type="checkbox"/> Y <input type="checkbox"/> N

⁴ **Please note:** Information requested with respect to your purchases/acquisitions of Wachovia Notes during the time period from the dates they were first offered to the public for sale through the close of trading on August 4, 2011 is needed in order to balance your claim; however, purchases/acquisitions after February 27, 2009 are not eligible under the Settlements and will not be used for purposes of calculating your Recognized Losses pursuant to the Plan of Allocation.


B. Wachovia Notes: (CONTINUED)

3. **ENDING HOLDINGS:** For each type of Wachovia Notes for which you have any transactions listed above, state the face value of Wachovia Notes you held as of the close of trading on **August 4, 2011**. If none, write "zero" or "0". Please be sure to include the Note Code for each note held.

Note Code (See Table B below)	Face Value Held	Proof of Holding Enclosed
<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Y <input type="checkbox"/> N
<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Y <input type="checkbox"/> N
<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Y <input type="checkbox"/> N
<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Y <input type="checkbox"/> N

TABLE B

The notes included in the Settlements consist of the following sixteen Wachovia-issued notes ("Wachovia Notes")⁵:

Note Code	Note Description	Initial Offering Date	CUSIP Number
G	Three-Month LIBOR Floating Rate Notes Due August 1, 2013	7/31/06	92976WBB1
H	5.70% Notes Due August 1, 2013	7/31/06	92976WBA3
I	Three-Month LIBOR Floating Rate Notes Due October 15, 2011	10/23/06	929903CG5
J	5.30% Notes Due October 15, 2011	10/23/06	929903CF7
K	5.625% Subordinated Notes Due October 15, 2016	10/23/06	929903CH3
L	Three-Month LIBOR Floating Rate Subordinated Notes Due October 15, 2016	10/23/06	929903CJ9
M	Three-Month LIBOR Floating Rate Senior Notes Due December 1, 2009	12/13/06	92976WBC9
N	Three-Month LIBOR Floating Rate Notes Due April 23, 2012	4/23/07	929903DF6
O	Three-Month LIBOR Floating Rate Notes Due June 15, 2017	6/8/07	929903DU3
P	5.75% Notes Due June 15, 2017	6/8/07	929903DT6
Q	Three-Month LIBOR Floating Rate Notes Due July 26, 2010	7/26/07	92976WBD7
R	Three-Month LIBOR Floating Rate Notes Due August 20, 2009	8/20/07	929903EC2
S	Three-Month LIBOR Floating Rate Notes Due November 24, 2009	11/27/07	92976WBG0
T	5.75% Notes Due February 1, 2018	1/31/08	92976WBH8
U	5.50% Fixed Rate Notes Due May 1, 2013	4/25/08	92976WBJ4
V	Three-Month LIBOR Floating Rate Notes Due May 1, 2013	4/25/08	92976WBK1

IF YOU REQUIRE ADDITIONAL SPACE FOR ANY OF THE SCHEDULES ABOVE, ATTACH EXTRA SCHEDULES IN THE SAME FORMAT. PRINT THE BENEFICIAL OWNER'S FULL NAME AND TAXPAYER IDENTIFICATION NUMBER ON EACH ADDITIONAL PAGE. IF YOU DO ATTACH EXTRA SCHEDULES, CHECK THIS BOX .

⁵ As described in the proposed Plan of Allocation set forth in the Notice, only those Settlement Class Members who purchased or otherwise acquired Wachovia Notes that were first offered to the public on or after April 23, 2007 will be eligible to participate in the distribution of the portion of the Net Settlement Fund created by the KPMG Settlement.



PART IV - RELEASE OF CLAIMS AND SIGNATURE

YOU MUST ALSO READ THE RELEASE AND CERTIFICATION BELOW AND SIGN AT THE BOTTOM OF THIS PAGE.

I (we) hereby acknowledge that as of the Effective Date of the respective Settlements, pursuant to the terms set forth in the Stipulation, I (we) shall be deemed to have, and by operation of law and of the Judgment shall have, fully, finally and forever compromised, settled, released, resolved, relinquished, waived, discharged and dismissed each and every Released Bond/Notes Claim (as defined in the Stipulation) against all of the applicable Released Defendant Persons (as defined in the Stipulation), and shall forever be enjoined from prosecuting any or all of the Released Bond/Notes Claims against any of the applicable Released Defendant Persons, with respect to each Settlement as to which the Effective Date has occurred.

PART V - CERTIFICATION

By signing and submitting this Claim Form, the claimant(s) or the person(s) who represent(s) the claimant(s) certifies, as follows:

1. that I (we) have read and understand the contents of the Notice and this Claim Form, including the releases provided for in the Settlements;
2. that the claimant(s) is a (are) Settlement Class Member(s), as defined in the Notice, and is (are) not excluded by definition from the Settlement Class;
3. that the claimant has not submitted a request for exclusion from the Settlement Class;
4. that I (we) own(ed) the Bond Class Securities identified in the Claim Form and have not assigned the claim against the Released Defendant Persons to another, or that, in signing and submitting this Claim Form, I (we) have the authority to act on behalf of the owner(s) thereof;
5. that the claimant has not submitted any other claim covering the same purchases/acquisitions, sales, or holdings of Bond Class Securities and knows of no other person having done so on his/her/its behalf;
6. that the claimant submits to the jurisdiction of the Court with respect to his/her/its claim and for purposes of enforcing the releases set forth herein;
7. that I (we) agree to furnish such additional information with respect to this Claim Form as Lead Bond/Notes Counsel, the Claims Administrator or the Court may require;
8. that the claimant waives the right to trial by jury, to the extent it exists, and agrees to the Court's summary disposition of the determination of the validity or amount of the claim made by this Claim Form;
9. that I (we) acknowledge that the claimant will be bound by and subject to the terms of any judgment(s) that may be entered in the Action; and
10. that the claimant is NOT subject to backup withholding under the provisions of Section 3406(a)(1)(C) of the Internal Revenue Code because (a) the claimant is exempt from backup withholding or (b) the claimant has not been notified by the IRS that he/she/it is subject to backup withholding as a result of a failure to report all interest or dividends or (c) the IRS has notified the claimant that he/she/it is no longer subject to backup withholding. **If the IRS has notified the claimant that he, she or it is subject to backup withholding, please strike out the language in the preceding sentence indicating that the claimant is not subject to backup withholding in the certification above.**

UNDER THE PENALTIES OF PERJURY, I (WE) CERTIFY THAT ALL OF THE INFORMATION PROVIDED BY ME (US) ON THIS FORM IS TRUE, CORRECT, AND COMPLETE, AND THAT THE DOCUMENTS SUBMITTED HEREWITH ARE TRUE AND CORRECT COPIES OF WHAT THEY PURPORT TO BE.

Signature of Claimant

Date

Print your name here

Signature of joint claimant, if any

Date

Print your name here

If the Claimant is other than an individual, or is not the person completing this form, the following also must be provided:

Signature of person signing on behalf of claimant

Date

Print your name here

Capacity of person signing on behalf of claimant, if other than an individual, e.g., executor, president, custodian, etc.



THIS PROOF OF CLAIM MUST BE POSTMARKED NO LATER THAN DECEMBER 28, 2011, AND MUST BE MAILED TO:

In re Wachovia Preferred Securities and Bond/Notes Litigation
c/o The Garden City Group, Inc.
Claims Administrator
P.O. Box 9805
Dublin, OH 43017-5705

A Claim Form received by the Claims Administrator shall be deemed to have been submitted when posted, if mailed by December 28, 2011 and if a postmark is indicated on the envelope and it is mailed First Class, and addressed in accordance with the above instructions. In all other cases, a Claim Form shall be deemed to have been submitted when actually received by the Claims Administrator.

You should be aware that it will take a significant amount of time to fully process all of the Claim Forms. Please be patient and notify the Claims Administrator of any change of address.

REMINDER CHECKLIST

1. Please sign the above release and certification. If this Claim Form is being made on behalf of joint claimants, then both must sign.
2. Remember to attach only **copies** of acceptable supporting documentation.
3. Please do not highlight any portion of the Claim Form or any supporting documents.
4. Do not send original stock certificates or documentation. These items cannot be returned to you by the Claims Administrator.
5. Keep copies of the completed Claim Form and documentation for your own records.
6. The Claims Administrator will acknowledge receipt of your Claim Form by mail, within 60 days. Your claim is not deemed filed until you receive an acknowledgement postcard. If you do not receive an acknowledgement postcard within 60 days, please call the Claims Administrator toll free at 1-888-624-6713.
7. If your address changes in the future, or if this Claim Form was sent to an old or incorrect address, please send the Claims Administrator written notification of your new address. If you change your name, please inform the Claims Administrator.
8. If you have any questions or concerns regarding your claim, please contact the Claims Administrator at the above address or at 1-888-624-6713, or visit www.WachoviaBondLitigation.com.