

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

_____ X
In re WARNER CHILCOTT LIMITED SECURITIES : Civil Action No. 06-CV-11515 (WHP)
LITIGATION :
_____ : CLASS ACTION
: :
This Document Relates To: : PROOF OF CLAIM AND RELEASE
: :
ALL ACTIONS. :
_____ :
: X

I. GENERAL INSTRUCTIONS

1. To recover as a Class Member based on your claims in the action entitled *In re Warner Chilcott Limited Securities Litigation*, Civil Action No. 06-CV-11515 (WHP) (the “Litigation” or the “Action”), you must complete and, on Page 6, sign this Proof of Claim and Release form. If you fail to submit a properly addressed (as set forth in Paragraph 3 below) Proof of Claim and Release form, your claim may be rejected and you may be precluded from any recovery from the Net Settlement Fund created in connection with the proposed settlement of the Litigation.
2. Submission of this Proof of Claim and Release form, however, does not ensure that you will share in the proceeds of the settlement in the Litigation.
3. **YOU MUST MAIL YOUR COMPLETED AND SIGNED PROOF OF CLAIM AND RELEASE FORM POSTMARKED ON OR BEFORE APRIL 7, 2009, ADDRESSED AS FOLLOWS:**

**WARNER CHILCOTT SECURITIES LITIGATION
CLAIMS ADMINISTRATOR
C/O A.B. DATA, LTD.
PO BOX 170500
MILWAUKEE, WI 53217-8042**

If you are NOT a Class Member, DO NOT submit a Proof of Claim and Release form.

4. If you are a Class Member, and you do not timely request exclusion, you are bound by the terms of any judgment entered in the Litigation, WHETHER OR NOT YOU SUBMIT A PROOF OF CLAIM AND RELEASE FORM.
5. All capitalized terms that are not defined herein have the same meanings as provided in the Notice of Pendency and Proposed Settlement of Class Action (the “Notice”) and the Stipulation of Settlement (“Stipulation”).

II. DEFINITIONS

1. “Defendants” means Warner Chilcott Limited (“Warner Chilcott”), Roger Boissonneault, Paul Herendeen, Goldman, Sachs & Co., Credit Suisse Securities (USA) LLC, J.P. Morgan Securities Inc., and Morgan Stanley & Co. Incorporated.
2. “Released Persons” means each and all of the Defendants, Deutsche Bank Securities Inc., Bear, Stearns & Co. Inc., UBS Securities LLC, Merrill Lynch, Pierce, Fenner & Smith Incorporated, and Wachovia Capital Markets, LLC, as well as each and all of their present or former parents, subsidiaries, affiliates (as defined in 17 C.F.R. § 210.1-02(b)), successors and assigns, and each and all of the present or former officers, directors, employees, agents, attorneys, accountants, financial advisors, commercial bank lenders, insurers, investment bankers, representatives, general and limited partners and partnerships, heirs, executors, administrators, successors and assigns of each of them.

III. CLAIMANT IDENTIFICATION

1. If you purchased Warner Chilcott common stock during the Class Period and held the certificate(s) in your name, you are the beneficial owner as well as the record purchaser. If, however, the certificate(s) were registered in the name of a third party, such as a nominee or brokerage firm, you are the beneficial owner and the third party is the record purchaser.
2. Use Part I of this form entitled “CLAIMANT IDENTIFICATION” to identify each beneficial owner and purchaser of record or nominee (if different from the beneficial owner) of Warner Chilcott common stock that forms the basis of this claim. THIS CLAIM MUST BE FILED BY THE ACTUAL BENEFICIAL OWNER OR OWNERS, OR THE LEGAL REPRESENTATIVE OF SUCH OWNER OR OWNERS, OF THE WARNER CHILCOTT COMMON STOCK UPON WHICH THIS CLAIM IS BASED.
3. All joint beneficial owners must sign this claim. Executors, administrators, guardians, conservators, and trustees must complete and sign this claim on behalf of persons represented by them, and their authority must accompany this claim and their titles or capacities must be stated. The Social Security (or taxpayer identification) number and telephone number of the beneficial owner may be used in verifying the claim. Failure to provide the foregoing information could delay verification of your claim or result in rejection of the claim.

IV. CLAIM FORM

1. Use Part II of this form entitled “SCHEDULE OF TRANSACTIONS IN WARNER CHILCOTT COMMON STOCK” to supply all required details of your transaction(s) in Warner Chilcott common stock. If you need more space or additional schedules, attach separate sheets providing all of the required information in substantially the same form. Sign and print or type your name on each additional sheet.
2. On the schedules, provide all of the requested information with respect to your purchases, acquisitions, or free deliveries of Warner Chilcott common stock that took place at any time beginning September 20, 2006, through September 26, 2006 (the “Class Period”), as well as all other purchases through December 8, 2008, and your sales and free deliveries of Warner Chilcott common stock that took place at any time beginning September 20, 2006, through December 8, 2008, whether such transactions resulted in a profit or a loss. Failure to report all such transactions may result in the rejection of your claim.
3. List each transaction in the Class Period separately and in chronological order, by trade date, beginning with the earliest. You must accurately provide the month, day, and year of each transaction you list.
4. The date of covering a “short sale” is deemed to be the date of purchase of Warner Chilcott common stock. The date of a “short sale” is deemed to be the date of sale of Warner Chilcott common stock. Short sales will have no recognized loss under the Plan of Distribution; however, these transactions must be included on the Proof of Claim and Release form.
5. Broker confirmations or other documentation of your transactions in Warner Chilcott common stock should be attached to your claim. Failure to provide this documentation could delay verification of your claim or result in rejection of your claim.
6. Only Warner Chilcott shareholders who purchased shares that were issued pursuant and/or traceable to Warner Chilcott’s initial public offering of common stock on or about September 20, 2006, through September 26, 2006, and were damaged thereby are members of the Class and can submit a valid Proof of Claim and Release form. If you did not purchase shares that were issued in such initial stock offering between September 20, 2006, through September 26, 2006, inclusive, do not submit a claim.
7. For purposes of calculating the recognized loss of an Authorized Claimant, the First-In, First-Out (“FIFO”) method will be used. This means that sales of Warner Chilcott common stock will be matched with any purchases during the Class Period in chronological order. All profits relating to shares purchased during the Class Period as determined on a FIFO basis shall be subtracted from the total of all losses determined on a FIFO basis from all transactions in Warner Chilcott common stock during the Class Period to determine if an Authorized Claimant has a recognized loss.
8. Shares of Warner Chilcott common stock acquired by means of a gift, inheritance, or operation of law shall only be considered if the shares in question were purchased during the Class Period by the donor, decedent, or transferor, and the donor, decedent, or transferor does not submit a Proof of Claim and Release form with respect to the shares. In such instances, the recipient must provide documentation of the original purchase in addition to the transfer.

**MUST BE
POSTMARKED NO
LATER THAN
APRIL 7, 2009**

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

In re Warner Chilcott Limited Securities Litigation
Civil Action No. 06-CV-11515 (WHP)

PROOF OF CLAIM AND RELEASE

Please Type or Print



For Official Use Only

PART I: CLAIMANT IDENTIFICATION

LAST NAME (CLAIMANT)

FIRST NAME (CLAIMANT)

Last Name (Beneficial Owner If Different From Claimant) First Name (Beneficial Owner)

Last Name (Co-Beneficial Owner)

First Name (Co-Beneficial Owner)

Company/Other Entity (If Claimant Is Not an Individual)

Trustee/Nominee/Other

Account Number (If Claimant Is Not an Individual)

Trust/Other Date (If Applicable)

Address Line 1

Address Line 2 (If Applicable)

City

State

Zip Code

Foreign Province

Foreign Zip Code

Foreign Country

Check Here to Use Alternate Address for Distribution

(Optional) Distribution Address:

Distribution Address Line 1

Distribution Address Line 2 (If Applicable)

City

State

Zip Code

Foreign Province

Foreign Zip Code

Foreign Country

Telephone Number (Day)

Telephone Number (Night)

() -

() -

Beneficial Owner's Employer Identification Number or Social Security Number

Email Address

IDENTITY OF CLAIMANT

- Individual/Sole Proprietor Joint Owners Estate Corporation Trust Partnership Legal Representative Pension Plan
- IRA, Keogh, or Other Type of Individual Retirement Plan (indicate type of plan, mailing address, and name of current custodian)
- Other (specify, describe on separate sheet) _____

Excluded from the Class are Persons or entities who submit valid and timely requests for exclusion from the Class and Defendants, members of the immediate family of any such Defendant, any entity in which a Defendant has or had a controlling interest, officers and directors of Warner Chilcott and the Underwriter Defendants, and legal representatives, agents, executors, heirs, successors or assigns of any such excluded Person.

- Check here if the claimant or beneficial owner is excluded from the Class.
- Check here if the claimant or beneficial owner was an officer or director of Warner Chilcott at any time during the period on or about September 20, 2006, through September 26, 2006. If so, please state position(s) held and dates of employment: _____
- Check here if the claimant or beneficial owner acquired Warner Chilcott common stock through any Warner Chilcott employee benefit plan.

PART II: SCHEDULE OF TRANSACTIONS IN WARNER CHILCOTT COMMON STOCK

Proof Enclosed?

A. Number of shares of Warner Chilcott common stock held at the opening of trading on September 20, 2006 (if none, write "0"; if other than zero, documentation must be provided):

--	--	--	--	--	--	--	--	--	--

Y N

B. Purchases, acquisitions, and free receipts of Warner Chilcott common stock between September 20, 2006, through September 26, 2006, inclusive:

Date(s) of Purchase/Acquisition List Chronologically Month/Day/Year MM DD YY	Number of Shares of Common Stock Purchased/Acquired	Purchase/Acquisition Price Per Share of Common Stock	Aggregate Cost (excluding commissions, taxes, and fees)	Proof of Purchase Enclosed																								
<table border="1" style="width: 100%; height: 20px; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>				<table border="1" style="width: 100%; height: 20px; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>									<table border="1" style="width: 100%; height: 20px; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>						<table border="1" style="width: 100%; height: 20px; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>									<input type="radio"/> Y <input type="radio"/> N
<table border="1" style="width: 100%; height: 20px; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>				<table border="1" style="width: 100%; height: 20px; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>									<table border="1" style="width: 100%; height: 20px; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>				<table border="1" style="width: 100%; height: 20px; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>						<input type="radio"/> Y <input type="radio"/> N					
<table border="1" style="width: 100%; height: 20px; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>				<table border="1" style="width: 100%; height: 20px; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>									<table border="1" style="width: 100%; height: 20px; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>				<table border="1" style="width: 100%; height: 20px; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>						<input type="radio"/> Y <input type="radio"/> N					
<table border="1" style="width: 100%; height: 20px; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>				<table border="1" style="width: 100%; height: 20px; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>									<table border="1" style="width: 100%; height: 20px; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>				<table border="1" style="width: 100%; height: 20px; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>						<input type="radio"/> Y <input type="radio"/> N					

C. Purchases, acquisitions, and free receipts of Warner Chilcott common stock between September 27, 2006, through December 8, 2008, inclusive:

Date(s) of Purchase/Acquisition List Chronologically Month/Day/Year MM DD YY	Number of Shares of Common Stock Purchased/Acquired	Purchase/Acquisition Price Per Share of Common Stock	Aggregate Cost (excluding commissions, taxes, and fees)	Proof of Purchase Enclosed																			
<table border="1" style="width: 100%; height: 20px; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>				<table border="1" style="width: 100%; height: 20px; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>									<table border="1" style="width: 100%; height: 20px; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>				<table border="1" style="width: 100%; height: 20px; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>						<input type="radio"/> Y <input type="radio"/> N
<table border="1" style="width: 100%; height: 20px; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>				<table border="1" style="width: 100%; height: 20px; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>									<table border="1" style="width: 100%; height: 20px; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>				<table border="1" style="width: 100%; height: 20px; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>						<input type="radio"/> Y <input type="radio"/> N
<table border="1" style="width: 100%; height: 20px; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>				<table border="1" style="width: 100%; height: 20px; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>									<table border="1" style="width: 100%; height: 20px; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>				<table border="1" style="width: 100%; height: 20px; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>						<input type="radio"/> Y <input type="radio"/> N
<table border="1" style="width: 100%; height: 20px; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>				<table border="1" style="width: 100%; height: 20px; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>									<table border="1" style="width: 100%; height: 20px; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>				<table border="1" style="width: 100%; height: 20px; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>						<input type="radio"/> Y <input type="radio"/> N

D. Sales or free deliveries of Warner Chilcott common stock between September 20, 2006, through December 8, 2008, inclusive:

Date(s) of Sale List Chronologically Month/Day/Year			Number of Shares of Common Stock Sold	Sale Price Per Share of Common Stock		Amount Received (excluding commissions, taxes, and fees)		Proof of Sales Enclosed				
MM	DD	YY										
				\$.		\$.		<input type="radio"/> Y <input type="radio"/> N
				\$.		\$.		<input type="radio"/> Y <input type="radio"/> N
				\$.		\$.		<input type="radio"/> Y <input type="radio"/> N
				\$.		\$.		<input type="radio"/> Y <input type="radio"/> N
				\$.		\$.		<input type="radio"/> Y <input type="radio"/> N

E. Number of shares of Warner Chilcott common stock held at the close of trading on December 8, 2008 (if none, write "0"; if other than zero, documentation must be provided):

Proof Enclosed?

Y N

YOU MUST READ THE RELEASE AND CERTIFICATION AND SIGN ON PAGE 6. FAILURE TO SIGN THE RELEASE AND CERTIFICATION MAY RESULT IN A DELAY IN PROCESSING OR THE REJECTION OF YOUR CLAIM.

IF YOU REQUIRE ADDITIONAL SPACE, ATTACH EXTRA SCHEDULES IN THE SAME FORMAT AS ABOVE. COPIES OF BROKER CONFIRMATIONS OR OTHER DOCUMENTATION EVIDENCING YOUR TRANSACTIONS IN WARNER CHILCOTT SECURITIES SHOULD BE ATTACHED. PLEASE INCLUDE THE BENEFICIAL OWNER'S TAX IDENTIFICATION NUMBER AND SIGN AND PRINT YOUR NAME ON ALL ADDITIONAL SHEETS.

PART III: SUBMISSION TO JURISDICTION OF COURT AND ACKNOWLEDGMENTS

I (We) submit this Proof of Claim and Release form under the terms of the Stipulation described in the Notice. I (We) also submit to the jurisdiction of the United States District Court for the Southern District of New York, with respect to my (our) claim as a Class Member and for purposes of enforcing the release set forth herein. I (We) further acknowledge that I am (we are) bound by and subject to the terms of any judgment that may be entered in the Litigation. I (We) agree to furnish additional information such as transactions in other Warner Chilcott securities to the Claims Administrator (as defined in the Notice) to support this claim if required to do so. I (We) have not submitted any other claim covering the same purchases or sales of Warner Chilcott common stock during the Class Period and know of no other person having done so on my (our) behalf.

PART IV: RELEASE

- I (We) hereby acknowledge full and complete satisfaction of, and do hereby fully, finally, and forever settle, release, and discharge from the Released Claims each and all of the Released Persons.
- "Released Claims" means all claims, whether known or unknown (including, but not limited to, "Unknown Claims"), that were asserted or could have been asserted in this Litigation by Lead Plaintiffs or members of the Class, directly, derivatively, or in any other capacity, against the Released Persons under federal or state law, including, without limitation, all claims arising out of, or relating to, in whole or in part, (i) the claims or facts and circumstances asserted in this Litigation, and (ii) the purchase of the common stock of Warner Chilcott pursuant and/or traceable to Warner Chilcott's initial public offering of common stock during the Class Period, including, without limitation, any claims arising out of, or relating to, the Registration Statement and Prospectus, Supplemental Prospectuses, sales literature, financial statements, press releases, public filings, or other public disclosures made or issued by the Defendants concerning Warner Chilcott during the Class Period.
- "Unknown Claims" means any Released Claims which the Lead Plaintiffs or any Class Member does not know or suspect to exist in his, her or its favor at the time of the release of the Released Persons which, if known by him, her or it, might have affected his, her or its settlement with and release of the Released Persons, or might have affected his, her or its decision not to object to this Settlement. With respect to any and all Released Claims, the Settling Parties stipulate and agree that, upon the Effective Date, the Lead Plaintiffs shall expressly and each of the Class Members shall be deemed to have, and by operation of the Judgment shall have, expressly waived to the fullest extent permitted by law the provisions, rights and benefits of California Civil Code § 1542, which provides:

A general release does not extend to claims which the creditor does not know or suspect to exist in his or her favor at the time of executing the release, which if known by him or her must have materially affected his or her settlement with the debtor.

The Lead Plaintiffs shall expressly and each of the Class Members shall be deemed to have, and by operation of the Judgment shall have, expressly waived any and all provisions, rights and benefits conferred by any law of any state or territory of the United States, or principle of

common law, which is similar, comparable or equivalent to California Civil Code § 1542. The Lead Plaintiffs and Class Members may hereafter discover facts in addition to or different from those which he, she or it now knows or believes to be true with respect to the subject matter of the Released Claims, but the Lead Plaintiffs shall expressly, and each Class Member, upon the Effective Date, shall be deemed to have, and by operation of the Judgment shall have, fully, finally, and forever settled and released any and all Released Claims, known or unknown, suspected or unsuspected, contingent or non-contingent, whether or not concealed or hidden, which now exist, or heretofore have existed, upon any theory of law or equity now existing or coming into existence in the future, including, but not limited to, conduct that is negligent, intentional, with or without malice, or a breach of any duty, law or rule, without regard to the subsequent discovery or existence of such different or additional facts. The Lead Plaintiffs acknowledge, and the Class Members shall be deemed by operation of the Judgment to have acknowledged, that the foregoing waiver was separately bargained for and a key element of the Settlement of which this release is a part.

4. This release shall be of no force or effect unless and until the Court approves the Stipulation and the Stipulation becomes effective on the Effective Date.
5. I (We) hereby warrant and represent that I (we) have not assigned or transferred or purported to assign or transfer, voluntarily or involuntarily, any matter released pursuant to this release or any other part or portion thereof.
6. I (We) hereby warrant and represent that I (we) have included information about all of my (our) transactions in Warner Chilcott common stock which occurred during the Class Period as well as the number of shares of Warner Chilcott common stock held by me (us) at the opening of trading on September 20, 2006, and at the close of trading on September 26, 2006.

PART V: SUBSTITUTE FORM W-9 AND CERTIFICATION

SUBSTITUTE FORM W-9—FOR UNITED STATES CITIZEN, RESIDENT, OR ENTITY

Enter taxpayer identification number (TIN) below for the beneficial owner(s). For individuals, this is your Social Security number (SSN). The Internal Revenue Service (IRS) requires such TIN. If you fail to provide this information, your claim may be rejected.

Employer Identification Number (EIN for estates, trusts, corporations, etc.) Social Security Number (SSN for individuals)

		-									-			-				
--	--	---	--	--	--	--	--	--	--	--	---	--	--	---	--	--	--	--

I (We) certify that the number shown on this form is my (our) correct TIN and I am (we are) NOT subject to backup withholding under the provisions of Section 3406(a)(1)(C) of the Internal Revenue Code because (a) I am (we are) exempt from backup withholding; or (b) I (we) have not been notified by the IRS that I am (we are) subject to backup withholding as a result of a failure to report all interest or dividends; or (c) the IRS has notified me (us) that I am (we are) no longer subject to backup withholding.

If the IRS has notified you that you **are** subject to backup withholding, please strike out the language that you are not subject to backup withholding in the certification above.

NOTE: If you have a joint account, only the SSN associated with that account is required to be provided. However, if your account is held jointly, BOTH parties must sign the form below. For sole proprietors, you may enter either your SSN or your EIN.

The Internal Revenue Service does not require your consent to any provision of this document other than the certification required to avoid backup withholding.

I declare under penalty of perjury under the laws of the United States of America that the foregoing information supplied by the undersigned is true and correct. Executed this _____ day of _____ (month/year) in _____ (city/state).

Signature of claimant

Print your name here

Signature of joint claimant, if any

Print your name here

Capacity of person(s) signing (e.g., beneficial owner, purchaser, executor, administrator, trustee, etc.)

**ACCURATE CLAIMS PROCESSING TAKES A SIGNIFICANT AMOUNT OF TIME.
THANK YOU FOR YOUR PATIENCE.**

Reminder Checklist:

1. Please sign the Release and Certification on Page 6.
2. If this claim is being made on behalf of joint claimants, both must sign.
3. Remember to attach supporting documentation. Do not highlight documentation.
4. Do not send original stock certificates or documentation; please send only copies. These items cannot be returned to you by the Claims Administrator.
5. Keep a copy of your Proof of Claim and Release form and all documents submitted for your records.
6. If you desire an acknowledgment of receipt of your Proof of Claim and Release form, please send it Certified Mail, Return Receipt Requested.
7. If you move and/or change your name, please inform the Claims Administrator of your new address and/or name change.

**THE PROOF OF CLAIM AND RELEASE FORM AND YOUR SUPPORTING DOCUMENTATION MUST BE
POSTMARKED NO LATER THAN APRIL 7, 2009.**