

UNITED STATES DISTRICT COURT
CENTRAL DISTRICT OF CALIFORNIA
SOUTHERN DIVISION

In re BANC OF CALIFORNIA SECURITIES LITIGATION)	No. SACV 17-00118 AG (DFMx)
)	consolidated with
)	SACV 17-00138 AG (DFMx)
_____)	
This Document Relates To:)	<u>CLASS ACTION</u>
ALL ACTIONS.)	
_____)	

PROOF OF CLAIM AND RELEASE

I. GENERAL INSTRUCTIONS

1. To recover as a Member of the Class based on your claims in the action entitled *In re Banc of California Securities Litigation*, No. SACV 17-00118 AG (DFMx) consolidated with SACV 17-00138 AG (DFMx) (the "Litigation"), you must complete and, on page 5 hereof, sign this Proof of Claim and Release. If you fail to submit a timely and properly addressed (as set forth in paragraph 3 below) Proof of Claim and Release, your claim may be rejected and you may be precluded from any recovery from the Net Settlement Fund created in connection with the proposed Settlement of the Litigation.

2. Submission of this Proof of Claim and Release, however, does not assure that you will share in the proceeds of the Settlement of the Litigation.

3. YOU MUST MAIL OR SUBMIT ONLINE YOUR COMPLETED AND SIGNED PROOF OF CLAIM AND RELEASE ON OR BEFORE MARCH 17, 2020, ADDRESSED AS FOLLOWS:

Banc of California Securities Settlement
Claims Administrator
c/o Gilardi & Co. LLC
P.O. Box 43319
Providence, RI 02940-3319

Online submissions: www.BancOfCaliforniaSecuritiesSettlement.com

If you are NOT a Member of the Class (as defined in the Notice of Pendency and Proposed Settlement of Class Action (the "Notice")), DO NOT submit a Proof of Claim and Release form.

4. If you are a Member of the Class and you do not timely request exclusion in connection with the proposed Settlement, you will be bound by the terms of any judgment entered in the Litigation, including the releases provided therein, WHETHER OR NOT YOU SUBMIT A PROOF OF CLAIM AND RELEASE FORM.

II. CLAIMANT IDENTIFICATION

If you purchased or otherwise acquired Banc of California, Inc. ("Banc of California" or the "Company") common stock ("Securities") during the period from April 15, 2016 through and including January 20, 2017, and held the Securities in your name, you are the beneficial purchaser, acquirer or seller as well as the record purchaser, acquirer or seller. If, however, you purchased, otherwise acquired or sold Securities that were registered in the name of a third party, such as a nominee or brokerage firm, you are the beneficial purchaser, acquirer or seller and the third party is the record purchaser, acquirer or seller.

Use Part I of this form entitled "Claimant Identification" to identify each purchaser, acquirer or seller of record ("nominee"), if different from the beneficial purchaser, acquirer or seller of the Securities which form the basis of this claim. THIS CLAIM MUST BE FILED BY THE ACTUAL BENEFICIAL PURCHASER(S), ACQUIRER(S) OR SELLER(S) OR THE LEGAL REPRESENTATIVE OF SUCH PURCHASER(S), ACQUIRER(S) OR SELLER(S) OF THE SECURITIES UPON WHICH THIS CLAIM IS BASED.

All joint purchasers, acquirers and/or seller(s) must sign this claim. Executors, administrators, guardians, conservators and trustees must complete and sign this claim on behalf of persons represented by them and their authority must accompany this claim and their titles or capacities must be stated. The Social Security (or taxpayer identification) number and telephone number of the beneficial owner may be used in verifying the claim. Failure to provide the foregoing information could delay verification of your claim or result in rejection of the claim.

If you are acting in a representative capacity on behalf of a Class Member (for example, as an executor, administrator, trustee, or other representative), you must submit evidence of your current authority to act on behalf of that Class Member. Such evidence would include, for example, letters testamentary, letters of administration, or a copy of the trust documents.

NOTICE REGARDING ELECTRONIC FILES: Certain claimants with large numbers of transactions may request to, or may be requested to by the Claims Administrator, submit information regarding their transactions in electronic files. All such claimants **MUST** also submit a manually signed paper Proof of Claim and Release form listing all their transactions whether or not they also submit electronic copies. If you wish to submit your claim electronically, you must contact the Claims Administrator at edata@gilardi.com to obtain the required file layout. No electronic files will be considered to have been properly submitted unless the Claims Administrator issues to the claimant a written acknowledgement of receipt and acceptance of electronically submitted data.

III. CLAIM FORM

Use Part II of this form entitled "Schedule of Transactions in Banc of California Securities" to supply all required details of your transaction(s) in Banc of California Securities. If you need more space or additional schedules, attach separate sheets giving all of the required information in substantially the same form. Sign and print or type your name on each additional sheet.

On the schedules, provide all of the requested information with respect to **all** of your purchases or acquisitions and **all** of your sales of Banc of California Securities between April 15, 2016 and April 21, 2017, inclusive, whether such transactions resulted in a profit or a loss. You must also provide all of the requested information with respect to **all** of the Banc of California Securities you held at the close of trading on April 14, 2016, January 20, 2017, and April 21, 2017. Failure to report all such transactions may result in the rejection of your claim.

List these transactions separately and in chronological order, by trade date, beginning with the earliest. You must accurately provide the month, day and year of each transaction you list.

The date of covering a "short sale" is deemed to be the date of purchase of Banc of California Securities. The date of a "short sale" is deemed to be the date of sale of Banc of California Securities.

Copies of stockbroker confirmation slips, stockbroker statements, or other documents evidencing your transactions in Banc of California Securities should be attached to your claim, including documentation for the close of any exchange traded options listed on your claim even if the option was closed outside of the period between April 15, 2016 and January 20, 2017, inclusive. If any such documents are not in your possession, please obtain a copy or equivalent documents from your broker because these documents are necessary to prove and process your claim. Failure to provide this documentation could delay verification of your claim or result in rejection of your claim.

Official
Office
Use
Only

UNITED STATES DISTRICT COURT
CENTRAL DISTRICT OF CALIFORNIA
In re Banc of California Securities Litigation,
No. SACV 17-00118 AG (DFMx) consolidated with
SACV 17-00138 AG (DFMx)

Must Be Postmarked (if Mailed)
or Received (if Submitted Online)
No Later Than March 17, 2020

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PROOF OF CLAIM AND RELEASE

Please Type or Print in the Boxes Below

REMEMBER TO ATTACH COPIES OF STOCKBROKER CONFIRMATION SLIPS, STOCKBROKER STATEMENTS OR OTHER DOCUMENTATION OF YOUR TRANSACTIONS IN BANC OF CALIFORNIA SECURITIES. FAILURE TO PROVIDE THIS DOCUMENTATION COULD DELAY VERIFICATION OF YOUR CLAIM OR RESULT IN REJECTION OF YOUR CLAIM.

PART I: CLAIMANT IDENTIFICATION

Last Name M.I. First Name

Last Name (Co-Beneficial Owner) M.I. First Name (Co-Beneficial Owner)

IRA Joint Tenancy Employee Individual Other _____

Company Name (Beneficial Owner - If Claimant is not an Individual) or Custodian Name if an IRA (specify)

Trustee/Asset Manager/Nominee/Record Owner's Name (If Different from Beneficial Owner Listed Above)

Account#/Fund# (Not Necessary for Individual Filers)

Last Four Digits of Social Security Number or Taxpayer Identification Number

Telephone Number (Primary Daytime) Telephone Number (Alternate)

Email Address

MAILING INFORMATION

Address

Address

City State Zip Code

Foreign Province Foreign Postal Code Foreign Country Name/Abbreviation

FOR CLAIMS PROCESSING ONLY	OB <input type="checkbox"/>	CB <input type="checkbox"/>	<input type="radio"/> ATP <input type="radio"/> KE <input type="radio"/> ICI	<input type="radio"/> BE <input type="radio"/> DR <input type="radio"/> EM	<input type="radio"/> FL <input type="radio"/> ME <input type="radio"/> ND	<input type="radio"/> OP <input type="radio"/> RE <input type="radio"/> SH	MM / DD / YYYY	FOR CLAIMS PROCESSING ONLY
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PART II. SCHEDULE OF TRANSACTIONS IN BANC OF CALIFORNIA SECURITIES

A. Number of Banc of California Securities held at the close of trading on April 14, 2016: Proof Enclosed? Y N

B. Purchases or acquisitions of Banc of California Securities between April 15, 2016 and April 21, 2017, inclusive:

PURCHASES									Total Purchase or Acquisition Price (Excluding Commissions, Taxes and Fees). Please round off to the nearest whole dollar	Proof of Purchase Enclosed?						
Trade Date(s) of Securities (List Chronologically)									Number of Securities Purchased or Acquired							
M	M	D	D	Y	Y	Y	Y									
1.									\$							<input type="radio"/> Y
															00	<input type="radio"/> N
2.									\$						00	<input type="radio"/> Y
																<input type="radio"/> N
3.									\$						00	<input type="radio"/> Y
																<input type="radio"/> N
4.									\$						00	<input type="radio"/> Y
																<input type="radio"/> N
5.									\$						00	<input type="radio"/> Y
																<input type="radio"/> N

IMPORTANT: (i) If any purchase listed covered a "short sale," please mark Yes: Yes
(ii) If you received shares through an acquisition or merger, please identify the date, the share amount and the company acquired:

M	M	D	D	Y	Y	Y	Y	Merger Shares:	Company:
								<input type="text"/>	<input type="text"/>

C. Sales of Banc of California Securities between April 15, 2016 and April 21, 2017, inclusive:

SALES									Total Sales Price (Excluding Commissions, Taxes and Fees). Please round off to the nearest whole dollar	Proof of Sales Enclosed?						
Trade Date(s) of Securities (List Chronologically)									Number of Securities Sold							
M	M	D	D	Y	Y	Y	Y									
1.									\$							<input type="radio"/> Y
															00	<input type="radio"/> N
2.									\$						00	<input type="radio"/> Y
																<input type="radio"/> N
3.									\$						00	<input type="radio"/> Y
																<input type="radio"/> N
4.									\$						00	<input type="radio"/> Y
																<input type="radio"/> N
5.									\$						00	<input type="radio"/> Y
																<input type="radio"/> N

D. Number of Banc of California Securities held at the close of trading on January 20, 2017: Proof Enclosed? Y N

E. Number of Banc of California Securities held at the close of trading on April 21, 2017: Proof Enclosed? Y N

If you require additional space, attach extra schedules in the same format as above. Sign and print your name on each additional page.

YOU MUST READ AND SIGN THE RELEASE ON PAGE 5. FAILURE TO SIGN THE RELEASE MAY RESULT IN A DELAY IN PROCESSING YOUR CLAIM OR IN THE REJECTION OF YOUR CLAIM.



IV. SUBMISSION TO JURISDICTION OF COURT AND ACKNOWLEDGMENTS

I (We) submit this Proof of Claim and Release under the terms of the Stipulation of Settlement described in the Notice. I (We) also submit to the jurisdiction of the United States District Court for the Central District of California with respect to my (our) claim as a Class Member and for purposes of enforcing the release set forth herein. I (We) further acknowledge that I am (we are) bound by and subject to the terms of any judgment that may be entered in the Litigation. I (We) agree to furnish additional information to the Claims Administrator to support this claim if requested to do so. I (We) have not submitted any other claim in connection with the purchase or acquisition of Banc of California Securities and know of no other person having done so on my (our) behalf.

V. RELEASE

1. I (We) hereby acknowledge full and complete satisfaction of, and do hereby fully, finally and forever settle, release and discharge from the Released Plaintiff's Claims each and all of the Released Defendant Parties as provided in paragraph 4.1 of the Stipulation of Settlement.

2. This release shall be of no force or effect unless and until the Court approves the Stipulation of Settlement and the Settlement becomes effective on the Effective Date.

3. I (We) hereby warrant and represent that I (we) have not assigned or transferred or purported to assign or transfer, voluntarily or involuntarily, any matter released pursuant to this release or any other part or portion thereof.

4. I (We) hereby warrant and represent that I (we) have included information about all of my (our) purchases, acquisitions and sales of Banc of California Securities between April 15, 2016 and April 21, 2017, inclusive, and the number of Banc of California Securities held by me (us) at the close of trading on April 14, 2016, January 20, 2017, and April 21, 2017.

I declare under penalty of perjury under the laws of the United States of America that the foregoing information supplied by the undersigned is true and correct.

Executed this _____ day of _____ in _____
(Month/Year) (City/State/Country)

(Sign your name here)

(Sign your name here)

(Type or print your name here)

(Type or print your name here)

(Capacity of person(s) signing, e.g.,
Beneficial Purchaser or Acquirer, Executor or Administrator)

(Capacity of person(s) signing, e.g.,
Beneficial Purchaser or Acquirer, Executor or Administrator)



**ACCURATE CLAIMS PROCESSING TAKES A SIGNIFICANT AMOUNT OF TIME.
THANK YOU FOR YOUR PATIENCE.**

Reminder Checklist:

1. Please sign the above release and acknowledgement.
2. If this claim is being made on behalf of Joint Claimants, then both must sign.
3. Remember to attach copies of supporting documentation.
4. **Do not send** originals of stock certificates or other documentation as they will not be returned.
5. Keep a copy of your Proof of Claim and Release and all supporting documentation for your records.
6. If you desire an acknowledgment of receipt of your Proof of Claim and Release, please send it Certified Mail, Return Receipt Requested.
7. If you move, please send your new address to the address below.
8. **Do not use red pen or highlighter** on the Proof of Claim and Release or supporting documentation.

**THIS PROOF OF CLAIM AND RELEASE MUST BE SUBMITTED ONLINE OR IF MAILED
POSTMARKED NO LATER THAN MARCH 17, 2020, ADDRESSED AS FOLLOWS:**

Banc of California Securities Settlement
Claims Administrator
c/o Gilardi & Co. LLC
P.O. Box 43319
Providence, RI 02940-3319
www.BancofCaliforniaSecuritiesSettlement.com

