SUPREME COURT OF THE STATE OF NEW YORK
COUNTY OF NEW YORK: COMMERCIAL DIVISION

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| UDANI FAMILY LIVING TRUST, DATED 9/18/2015,<br><br>Plaintiff,<br><br>v.<br><br>GOLDEN HEAVEN GROUP HOLDINGS LTD., QIONG JIN, JINGUANG GONG, BIN CHEN, DAOFU LIN, REVERE SECURITIES LLC, R.F. LAFFERTY & CO., COGENCY GLOBAL INC., COLLEEN A. DE VRIES, QINGYU INVESTMENT LTD., XUEZHENG CHEN, and JINZHENG INVESTMENT CO PTE. LTD,<br><br>Defendants | Index No. 161978/2023<br><br><u>CLASS ACTION</u><br><br>The Honorable Andrew Borrok<br><br>Part 53 |

UNITED STATES DISTRICT COURT
CENTRAL DISTRICT OF CALIFORNIA

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| IN RE GOLDEN HEAVEN GROUP HOLDINGS LTD. SECURITIES LITIGATION | Case No. 2:23-cv-10619-HDV-SK<br><br><u>CLASS ACTION</u> |
| THIS DOCUMENT RELATES TO: ALL ACTIONS | |

# PROOF OF CLAIM AND RELEASE

## A. GENERAL INSTRUCTIONS[1]

1. To recover as a Settlement Class Member based on the Released Claims in the actions captioned (i) *Udani Family Living Trust vs. Golden Heaven Group Holdings Ltd. et al*, Index No. 161978/2023 (N.Y. Sup. Ct. N.Y. Cty.) (the "State Action"), pending in the Supreme Court of the State of New York, County of New York, Commercial Division (the "State Court" or "Court") and (ii) *In re Golden Heaven Group Holdings Ltd. Securities Litigation*, No. 2:23-cv-10619-HDV-SK (C.D. Cal.), pending in the United States District Court for the Central District of California (the "Federal Action" and, together with the State Action, the "Actions"), you must complete and sign this Proof of Claim. If you fail to file a properly addressed Proof of Claim (as set forth in ¶3 below), your claim may be rejected,

[1] This Proof of Claim and Release ("Proof of Claim") incorporates by reference the definitions in the Stipulation of Settlement dated April 28, 2026 (the "Stipulation"). Unless otherwise defined herein, all capitalized terms shall maintain the same meaning as those set forth in the Stipulation. The Stipulation can be obtained at www.strategicclaims.net/GoldenHeaven.

and you may be precluded from any recovery from the Net Settlement Fund created in connection with the proposed Settlement.

2. Submission of this Proof of Claim, however, does not ensure that you will share in the proceeds of the Settlement of the claims against the Settling Defendants in the Actions.

3. YOU CAN EITHER SUBMIT YOUR CLAIM WITH COPIES OF THE DOCUMENTS REQUESTED HEREIN ELECTRONICALLY BY **11:59 P.M. ET ON SEPTEMBER 3, 2026** AT www.strategicclaims.net/GoldenHeaven OR MAIL YOUR COMPLETED AND SIGNED PROOF OF CLAIM, ACCOMPANIED BY COPIES OF THE DOCUMENTS REQUESTED HEREIN, SO IT IS POSTMARKED **ON OR BEFORE SEPTEMBER 3, 2026**, ADDRESSED AS FOLLOWS

Golden Heaven Securities Litigation
c/o Strategic Claims Services
P.O. Box 230
600 N. Jackson St., Ste. 205
Media, PA 19063
Toll-Free: (866) 274-4004
Fax: (610) 565-7985
info@strategicclaims.net

If you are NOT a Settlement Class Member, as defined in the Notice of Pendency and Proposed Settlement of Class Action ("Long Notice") and discussed below, DO NOT submit a Proof of Claim.

4. If you are a Settlement Class Member and you do not timely request exclusion, you are bound by the terms of any judgment entered in the State Action, including the releases provided therein, WHETHER OR NOT YOU SUBMIT A PROOF OF CLAIM.

## B. CLAIMANT IDENTIFICATION

You are a member of the Settlement Class if you (i) purchased Golden Heaven Group Holdings Ltd.'s ("Golden Heaven" or the "Company") ordinary shares ("Golden Heaven Stock") pursuant and/or traceable to the Registration Statement issued in connection with Golden Heaven's initial public offering conducted on or about April 12, 2023 ("IPO"); or (ii) purchased or otherwise acquired Golden Heaven Stock between April 13, 2023 and December 8, 2023, inclusive ("Settlement Class Period"), and you could get a payment from a proposed class action settlement (the "Settlement"), unless you are an excluded party under the terms of the Stipulation.

Use Part I of this form entitled "Claimant Information" to identify each purchaser or acquirer of record ("nominee") of the Golden Heaven Stock that forms the basis of this claim. THIS CLAIM MUST BE FILED BY THE ACTUAL BENEFICIAL PURCHASER(S) OR ACQUIRER(S) OF THE GOLDEN HEAVEN STOCK UPON WHICH THIS CLAIM IS BASED, OR BY THEIR LEGAL REPRESENTATIVE.

Separate Proofs of Claim should be submitted for each separate legal entity (*e.g.*, a claim from joint owners should not include separate transactions of just one of the joint owners, and an individual should not combine his or her IRA transactions with transactions made solely in the individual's name). Conversely, a single Proof of Claim should be submitted on behalf of one legal entity and should include all transactions made by that entity on one Proof of Claim, no matter how many separate accounts that entity has (*e.g.*, a corporation with multiple brokerage accounts should include all transactions made in all accounts on one Proof of Claim).

All joint purchasers or acquirers must sign this Proof of Claim. Executors, administrators, guardians, conservators, and trustees must complete and sign this Proof of Claim on behalf of persons represented by them and their evidence of authority must accompany this Proof of Claim and their titles or capacities must be stated. The Social Security (or taxpayer identification) number and telephone number of the beneficial owner may be used in verifying the claim. Failure to provide the foregoing information could delay verification of your claim or result in rejection of the claim.

## C. PROOF OF CLAIM

Use Part II of this form entitled "Schedule of Transactions in Golden Heaven Stock" to supply all required details of your transaction(s) (including free transfers and deliveries) in, and holdings of Golden Heaven Stock. If you need more space or additional schedules, attach separate sheets giving all of the required information in substantially the same form. Sign and print or type your name on each additional sheet.

On this schedule, provide all of the requested information with respect to your holdings, purchases, acquisitions, sales, and disposition of Golden Heaven Stock, whether such transactions resulted in a profit or a loss. Only Golden Heaven Stock purchased pursuant to Golden Heaven's initial public offering on or around April 12, 2023 and/or during the Settlement Class Period (between April 13, 2023 and December 8, 2023, inclusive) are eligible under the Settlement. However, sales or disposition of Golden Heaven Stock during the period from December 9, 2023 through March 8, 2024 may be used for purposes of calculating your claim under the Plan of Allocation. Therefore, in order for the Claims Administrator to be able to balance and properly calculate your claim, the number of Golden Heaven shares purchased, acquired, sold and/or disposed of during the period of April 13, 2023 through March 8, 2024, inclusive, must be provided. Failure to report all such transactions may result in the rejection of your claim.

In Part II of this form, list each transaction separately and in chronological order, by trade date, beginning with the earliest. You must accurately provide the month, day, and year of each transaction you list. The date of covering a "short sale" is deemed to be the date of purchase of Golden Heaven Stock. The date of a "short sale" is deemed to be the date of sale of Golden Heaven Stock.

**COPIES OF BROKER CONFIRMATIONS OR OTHER DOCUMENTATION OF YOUR TRANSACTIONS IN GOLDEN HEAVEN STOCK SHOULD BE ATTACHED TO YOUR PROOF OF CLAIM. FAILURE TO PROVIDE THIS DOCUMENTATION COULD DELAY VERIFICATION OF YOUR CLAIM OR RESULT IN REJECTION OF YOUR CLAIM.**

NOTICE REGARDING INSTITUTIONAL FILERS: Representatives with authority to file on behalf of (a) accounts of multiple Settlement Class Members and/or (b) institutional accounts with large numbers of transactions ("Representative Filers") must submit information regarding their transactions in an electronic spreadsheet format. (This is different than the online claim portal on the Settlement website.) If you are a Representative Filer, you must contact the Claims Administrator at efile@strategicclaims.net or visit their website at www.strategicclaims.net/GoldenHeaven to obtain the required file layout. Claims which are not submitted in electronic spreadsheet format and in accordance with the Claims Administrator's instructions may be subject to rejection. All Representative Filers MUST also submit a manually signed Proof of Claim for each Settlement Class Member, as well as proof of authority to file (see Section B above), along with the electronic spreadsheet format. Claims should be combined on a legal entity basis, where applicable. Sub-accounts should be rolled up into a parent account if the sub-accounts contain the same tax identification number. No claims submitted in electronic spreadsheet format will be considered to have been properly submitted unless the Claims Administrator issues to the Claimant a written acknowledgment of receipt and acceptance of electronically submitted data.

Only one claim should be submitted for each separate legal entity (*see* §B above) and the complete name of the beneficial owner(s) of the securities must be entered where called for (*see* §B).

NOTICE REGARDING ONLINE FILING: Claimants who are not Representative Filers may submit their claims online using the electronic version of the Proof of Claim hosted at www.strategicclaims.net/GoldenHeaven. If you are not acting as a Representative Filer, you do not need to contact the Claims Administrator prior to filing; you will receive an automated e-mail confirming receipt once your Proof of Claim has been submitted. If you are unsure if you should submit your claim as a Representative Filer, please contact the Claims Administrator at info@strategicclaims.net or (866) 274-4004. If you are not a Representative Filer, but your claim contains a large number of transactions, the Claims Administrator may request that you also submit an electronic spreadsheet showing your transactions to accompany your Proof of Claim.

## PROOF OF CLAIM AND RELEASE

*Udani Family Living Trust vs. Golden Heaven Group Holdings Ltd. et al*, Index No. 161978/2023 (N.Y. Sup. Ct. N.Y. Cty.)
*In re Golden Heaven Group Holdings Ltd. Securities Litigation*, No. 2:23-cv-10619-HDV-SK (C.D. Cal.)

### PART I: CLAIMANT INFORMATION

The Claims Administrator will use this information for all communications regarding this Proof of Claim. If this information changes, you MUST notify the Claims Administrator in writing at the address above. Complete names of all persons and entities must be provided.

Beneficial Owner's Name:

Co-Beneficial Owner's Name:

Entity Name (if claimant is not an individual):

Representative or Custodian Name (if different from Beneficial Owner(s) Name:

Address 1 (street name and number):

Address 2 (apartment, unit, or box number):

| City | State | Zip Code/Province | Country |
|---|---|---|---|
| | | | |

Last Four Digits of your Social Security Number or Taxpayer Identification Number:

| Telephone Number (home): | Telephone Number (work): |
|---|---|
| | |

Email Address(es):

Account Number (if filing for multiple account types, file a separate Proof of Claim for each account type:

Claimant Account Type (check appropriate box):

☐ Individual (includes joint owner accounts)
☐ Pension Plan
☐ Corporation
☐ Estate
☐ IRA/401k
☐ Trust
☐ Other (please specify): ___________________________

## PART II: SCHEDULE OF TRANSACTIONS IN GOLDEN HEAVEN STOCK

**A. Purchases or acquisitions of Golden Heaven Stock from April 13, 2023 through March 8, 2024, inclusive:[2]**

You must separately list below each and every purchase or acquisition (including free receipts) of Golden Heaven Stock during this period. Include all shares purchased in Golden Heaven initial public offering (such shares should be listed as purchased on April 13, 2023). You must also provide ***copies*** of documentation for all such purchases or acquisitions.

| Trade Date Month/Day/Year (Chronologically) | Number of Shares Purchased or Acquired | Purchase Price Per Share | Total Purchase or Acquisition Price (excluding commissions, taxes, and fees) | Copy of Proof of Purchase/ Acquisition Enclosed |
|---|---|---|---|---|
| | | | | ☐ Yes ☐ No |
| | | | | ☐ Yes ☐ No |
| | | | | ☐ Yes ☐ No |
| | | | | ☐ Yes ☐ No |

*IMPORTANT: If any purchase(s) listed above covered a "short sale," you must check here.*⇨ ☐ Yes

**B. Sales of Golden Heaven Stock from April 13, 2023 through March 8, 2024, inclusive:**

You must separately list below each and every sale or disposition (including free deliveries) of Golden Heaven Stock during this period and provide copies of documentation of each such sale or disposition:

| Trade Date Month/Day/Year (Chronologically) | Number of Shares Sold | Sale Price Per Share | Total Sales Price (excluding commissions, taxes, and fees) | Copy of Proof of Sale Enclosed |
|---|---|---|---|---|
| | | | | ☐ Yes ☐ No |
| | | | | ☐ Yes ☐ No |
| | | | | ☐ Yes ☐ No |
| | | | | ☐ Yes ☐ No |

2 Information requested with respect to the number of Golden Heaven shares purchased or acquired from April 13, 2023 through March 8, 2024 is needed to validate your claim; however, no Golden Heaven shares purchased on or after December 8, 2023 are eligible for any recovery under the Settlement (as they were purchased after the Settlement Class Period), and no Recognized Losses will be calculated or considered on such shares under the Plan of Allocation.

**C. Number of Golden Heaven shares held at the close of trading on March 8, 2024.**

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|  |

Proof of Position Enclosed: ☐ Yes ☐ No

*IF YOU NEED MORE SPACE TO LIST ALL YOUR TRANSACTIONS, ATTACH EXTRA SCHEDULES IN THE SAME FORMAT. BE SURE TO PRINT THE BENEFICIAL OWNER'S FULL NAME AND LAST FOUR DIGITS OF THEIR SOCIAL SECURITY/TAXPAYER IDENTIFICATION NUMBER ON EACH ADDITIONAL PAGE. IF YOU ATTACH EXTRA SCHEDULES, CHECK THE BOX BELOW*:

If you have attached additional schedules, check here.⇨ ☐ Yes

**YOU MUST READ AND SIGN THE STATEMENT RELEASE BELOW.**
**FAILURE TO SIGN THE RELEASE MAY RESULT IN A DELAY**
**IN PROCESSING OR THE REJECTION OF YOUR CLAIM.**

## PART III: SUBMISSION TO JURISDICTION OF COURT AND ACKNOWLEDGMENTS

I (We) submit this Proof of Claim under the terms of the Stipulation described in the Long Notice. I (We) also submit to the jurisdiction of the Supreme Court of the State of New York, County of New York, with respect to my (our) claim as a Settlement Class Member(s) and for purposes of enforcing the release set forth herein. I (We) further acknowledge that I am (we are) bound by and subject to the terms of any judgment that may be entered in the Actions. I (We) agree to furnish additional information to the Claims Administrator to support this claim if requested to do so. I (We) have not submitted any other claim covering the same purchases, acquisitions, or sales of Golden Heaven during the Settlement Class Period and know of no other Person having done so on my (our) behalf.

## PART IV: STATEMENT AND RELEASE

1. By submitting this Proof of Claim, I (we) state that I (we) believe in good faith that I am (we are) a Settlement Class Member(s) as defined above and in the Long Notice, or am (are) acting for such person(s); that I am (we are) not a Defendant in the Actions or anyone excluded from the Settlement Class; that I (we) have read and understand the Long Notice; that I (we) believe that I am (we are) entitled to receive a share of the Net Settlement Fund, as defined in the Long Notice; that I (we) elect to participate in the proposed Settlement described in the Long Notice; and that I (we) have not filed a request for exclusion. (If you are acting in a representative capacity on behalf of a Settlement Class Member [e.g., as an executor, administrator, trustee, or other representative], you must submit evidence of your current authority to act on behalf of that Settlement Class Member. Such evidence would include, for example, letters testamentary, letters of administration, or a copy of the trust documents.)
2. I (we) understand and agree that my (our) claim may be subject to investigation and discovery, provided that such investigation and discovery shall be limited to my (our) status as a Settlement Class Member(s) and the validity and amount of my (our) claim. No discovery shall be allowed on the merits of the Actions or Settlement in connection with processing of the Proof of Claim.
3. I (we) have set forth where requested below all relevant information with respect to each purchase or acquisition of Golden Heaven Stock and each sale or disposition, if any, of Golden Heaven Stock. I (we) agree to furnish additional information to the Claims Administrator to support this claim if requested to do so.
4. I (we) have enclosed photocopies of the stockbroker's confirmation slips, stockbroker's statements, or other documents evidencing each purchase and sale of Golden Heaven Stock listed above in support of my (our) claim. (IF ANY SUCH DOCUMENTS ARE NOT IN YOUR

POSSESSION, PLEASE OBTAIN A COPY OR EQUIVALENT DOCUMENTS FROM YOUR BROKER OR TAX ADVISOR BECAUSE THESE DOCUMENTS ARE NECESSARY TO PROVE AND PROCESS YOUR CLAIM.)

5. I (we) understand that the information contained in this Proof of Claim is subject to such verification as the Claims Administrator may request or as the Court may direct, and I (we) agree to cooperate in any such verification. (The information requested herein is designed to provide the minimum amount of information necessary to process most simple claims. The Claims Administrator may request additional information as required to efficiently and reliably calculate your Recognized Loss. In some cases, the Claims Administrator may condition acceptance of the claim based upon the production of additional information, including, where applicable, information concerning transactions in any derivatives securities such as options.)
6. Upon the occurrence of the Court's approval of the Settlement, as detailed in the Long Notice, I (we) agree and acknowledge that my (our) signature(s) hereto shall effect and constitute a full and complete release, remise and discharge by me (us) and my (our) heirs, joint tenants, tenants in common, beneficiaries, executors, administrators, predecessors, successors, attorneys, insurers and assigns (or, if I am (we are) submitting this Proof of Claim on behalf of a corporation, a partnership, estate or one or more other persons, by it, him, her or them, and by its, his, her or their heirs, executors, administrators, predecessors, successors, and assigns) of each of the "Released Defendants' Parties" of all "Released Claims," as those terms are defined in the Stipulation.
7. Upon the occurrence of the Court's approval of the Settlement, as detailed in the Long Notice, I (we) agree and acknowledge that my (our) signature(s) hereto shall effect and constitute a covenant by me (us) and my (our) heirs, joint tenants, tenants in common, beneficiaries, executors, administrators, predecessors, successors, attorneys, insurers and assigns (or, if I am (we are) submitting this Proof of Claim on behalf of a corporation, a partnership, estate or one or more other persons, by it, him, her or them, and by its, his, her or their heirs, executors, administrators, predecessors, successors, and assigns) to permanently refrain from prosecuting or attempting to prosecute any Released Claims against any of the Released Defendants' Parties.
8. "Released Claims" has the meaning laid out in the Stipulation of Settlement.
9. "Released Defendants' Parties" has the meaning laid out in the Stipulation of Settlement.
10. "Released Plaintiffs' Parties" has the meaning laid out in the Stipulation of Settlement.
11. "Unknown Claims" has the meaning laid out in the Stipulation of Settlement.
12. I (We) hereby warrant and represent that I (we) have not assigned or transferred, or purported to assign or transfer, voluntarily or involuntarily, any matter released pursuant to this release or any other part or portion thereof.
13. I (We) certify that I am (we are) NOT subject to backup tax withholding. (If you have been notified by the Internal Revenue Service that you are subject to backup withholding, please strike out the prior sentence.)
14. I (We) acknowledge that the inclusion of "Unknown Claims" in the definition of claims released pursuant to the Stipulation was separately bargained for and is a material element of the Settlement of which this release is a part.

I (We) declare under penalty of perjury under the laws of the State of New York that all of the foregoing information supplied on this Proof of Claim by the undersigned is true and correct.

Executed this _____________ day of _____________, in ________________ (City), ____________________ (State).

| | |
|---|---|
| ______________________________ | ______________________________ |
| (Signature of Beneficial Owner) | (Signature of Co-Beneficial Owner, if any) |
| ______________________________ | ______________________________ |
| (Type or print your name here) | (Type or print your name here) |
| ______________________________ | ______________________________ |
| (Capacity of person(s) signing, *e.g.*, Beneficial Purchaser or Acquirer, Executor or Administrator) | (Capacity of person(s) signing, *e.g.*, Beneficial Purchaser or Acquirer, Executor or Administrator) |

**ACCURATE CLAIMS PROCESSING TAKES A SIGNIFICANT AMOUNT OF TIME. THANK YOU FOR YOUR PATIENCE.**

Reminder Checklist:

1. Please sign the above statement and release.
2. Remember to attach copies of supporting documentation.
3. ***Do <u>not</u> send*** originals of certificates or other documentation as they will not be returned.
4. Keep a copy of your Proof of Claim and all supporting documentation for your records.
5. If you desire an acknowledgment of receipt of your Proof of Claim, please send it Certified Mail, Return Receipt Requested.
6. If you move, please send your new address to the address below.
7. ***Do <u>not</u> use red pen or highlighter*** on the Proof of Claim or on any supporting documentation.

**THIS PROOF OF CLAIM MUST BE SUBMITTED ONLINE BY 11:59 P.M. ET ON SEPTEMBER 3, 2026 OR MAILED NO LATER THAN SEPTEMBER 3, 2026, ADDRESSED AS FOLLOWS:**

*Golden Heaven Securities Litigation*
c/o Strategic Claims Services
P.O. Box 230
600 N. Jackson Street, Suite 205
Media, PA 19063
Online Submissions:
www.strategicclaims.net/GoldenHeaven

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c/o Strategic Claims Services
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Media, PA 19063

**IMPORTANT LEGAL NOTICE – PLEASE FORWARD**